

August 4, 2021

Re: South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1 Class A-2	CUSIP: 840555CZ7
Series 2012-1 Class A-3	CUSIP: 840555DA1

North Texas Higher Education Authority, Inc. (the "Authority") announced today that the Second Supplemental Indenture dated as of August 1, 2021 by and between the Authority, Wells Fargo Bank, National Association, as trustee, and Wells Fargo Bank, National Association, as eligible lender trustee (the "Supplemental Indenture") related to the above-captioned bonds (the "Bonds"), became effective on August 4, 2021. The Supplemental Indenture is in substantially the form set forth in the Consent Solicitation Statement and Accompanying Consent Solicitation Response Form Dated June 3, 2021, as amended. The Supplemental Indenture permits an early redemption of the Bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption. The Supplemental Indenture and the determination of the Authority to redeem the Bonds shall be independent of each other and any other student loan asset backed obligations issued by the Authority.

July 22, 2021

Re: South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1 Class A-2  
Series 2012-1 Class A-3

CUSIP: 840555CZ7  
CUSIP: 840555DA1

North Texas Higher Education Authority, Inc., the current obligor on the above-captioned bonds (the "Bonds") announced today that it had received the requisite consents from the holders of the Bonds to enter into a supplemental indenture permitting an early redemption of the Bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption.

Upon the satisfaction of all conditions to execution and delivery of the supplemental indenture with respect to the Bonds, the supplemental indenture will become effective.

July 21, 2021

Re: South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2013-1            CUSIP: 840555DB9

North Texas Higher Education Authority, Inc. (the "Authority") announced today that the Second Supplemental Indenture dated as of July 1, 2021 by and between the Authority, Wells Fargo Bank, National Association, as trustee, and Wells Fargo Bank, National Association, as eligible lender trustee (the "Supplemental Indenture") related to the above-captioned bonds (the "Bonds"), became effective on July 20, 2021. The Supplemental Indenture is in substantially the form set forth in the Consent Solicitation Statement and Accompanying Consent Solicitation Response Form Dated June 3, 2021. The Supplemental Indenture permits an early redemption of the Bonds at a price of 100.0% of outstanding principal plus accrued interest to the date of redemption. The Supplemental Indenture and the determination of the Authority to redeem the Bonds shall be independent of each other and any other student loan asset backed obligations issued by the Authority.

July 16, 2021

Re: North Texas Higher Education Authority, Inc. Student Loan Backed Bonds (the “Bonds”)

Series 2012-1            CUSIP: 662826FL5

North Texas Higher Education Authority, Inc. (the “Authority”) announced today that the Supplemental Indenture dated as of July 1, 2021 between the Authority and BOKF, N.A., as trustee (the “Supplemental Indenture”), became effective on July 16, 2021. The Supplemental Indenture is in substantially the form set forth in the Consent Solicitation Statement and Accompanying Consent Solicitation Response Form Dated May 25, 2021. The Supplemental Indenture permits an early redemption of the Bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption. The Supplemental Indenture and the determination of the Authority to redeem the Bonds shall be independent of each other and any other student loan asset backed obligations issued by the Authority.

## Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

**Issuer/Obligated Person:** North Texas Higher Education Authority, Inc. (the “Authority”)

**Issues and CUSIP Numbers to which this Report relates:** South Texas Higher Education Authority, Inc., Student Loan Backed Bonds, Series 2012-1 (Taxable LIBOR Floating Rate Bonds)  
CLASS A-2: CUSIP Number: 840555CZ7  
CLASS A-3: CUSIP Number: 840555DA1

**Event Reported:** Modification of Solicitation of Consents for Amendment of Indenture

The South Texas Higher Education Authority, Inc. has previously issued the series of bonds referenced above (the “Bonds”). The Authority previously commenced a solicitation of consents to permit the amendment of the indenture pursuant to which the Bonds were issued to permit redemption of the Bonds. Such amendment requires the consent of the registered owners of a majority in collective aggregate principal amount of the Bonds outstanding. The Authority has modified the Consent Solicitation Statement and Accompanying Consent Solicitation Response Form Dated May 25, 2021 related to the redemption price.

*The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.*

**For additional information, contact:**

DealVector, Corporate Actions Team  
Telephone: (646) 504-1411  
Email: [CorporateActions@dealvector.com](mailto:CorporateActions@dealvector.com)

Date submitted: July 16, 2021

July 7, 2021

Re: South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2013-1

CUSIP: 840555DB9

North Texas Higher Education Authority, Inc., the current obligor on the above-captioned bonds (the "Bonds") announced today that it had received the requisite consents from the holders of the Bonds to enter into a supplemental indenture permitting an early redemption of the Bonds at a price of 100.0% of outstanding principal plus accrued interest to the date of redemption.

Upon the satisfaction of all conditions to execution and delivery of the supplemental indenture with respect to the Bonds, the supplemental indenture will become effective.

**NOTICE NO. 1 DATED JULY 7, 2021 TO THE CONSENT SOLICITATION STATEMENT  
AND ACCOMPANYING CONSENT SOLICITATION RESPONSE FORM DATED  
JUNE 3, 2021**

**\$276,000,000**

**South Texas Higher Education Authority, Inc.  
Student Loan Backed Bonds, Series 2012-1  
(Taxable LIBOR Floating Rate Bonds)  
CLASS A-2: CUSIP Number: 840555CZ7  
CLASS A-3: CUSIP Number: 840555DA1**

This notice is given pursuant to the above-captioned Consent Solicitation Statement and Accompanying Consent Form dated June 3, 2021 (the “Consent Solicitation”; all capitalized terms used, and not expressly defined, herein shall have the same meanings assigned to such terms in the Consent Solicitation). The South Texas Higher Education Authority, Inc. has previously issued the series of bonds referenced above (the “Bonds”).

The North Texas Higher Education Authority, Inc. (the “Authority”) hereby notifies owners of the Bonds that the Authority has extended the Solicitation Deadline to 5:00 p.m., New York City time, on July 29, 2021, as such Solicitation Deadline may hereafter be shortened or extended by the Authority as described in the Consent Solicitation. There has been no other change to the Consent Solicitation.

Please note that a Registered Owner who has previously submitted a Consent Solicitation Response Form (the “Consent Form”) indicating an intent not to Consent, or on whose behalf such a Consent Form was submitted, may now submit a new Consent Form evidencing the Registered Owner’s Consent to the amendments described above, or cause a new Consent Form to be submitted on its behalf. No new submission is necessary to confirm a previously submitted Consent.

***The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.***

**For additional information, contact:**

DealVector, Corporate Actions Team  
Telephone: (646) 504-1411  
Email: CorporateActions@dealvector.com

Date submitted: July 7, 2021

July 2, 2021

Re: North Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1

CUSIP: 662826FL5

North Texas Higher Education Authority, Inc. (the "Authority") announced today that it had received the requisite consents from the holders of the above-captioned bonds to enter into a supplemental indenture permitting an early redemption of the bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption.

Upon the satisfaction of all conditions to execution and delivery of the supplemental indenture with respect to the bonds, the supplemental indenture will become effective.



NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC.  
4381 W. Green Oaks Blvd. Suite 200  
Arlington, Texas 76016-4452

June 24, 2021

Re: North Texas Higher Education Authority, Inc. Student Loan Revenue Bonds

Series 2011-1	CUSIP: 662826FD3
Series 2012-1	CUSIP: 662826FL5

South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1 (A-2, A-3)	CUSIP: 840555CZ7, 840555DA1
Series 2013-1	CUSIP: 840555DB9

North Texas Higher Education Authority, Inc. (the "Authority") would like to retire the series of bonds referenced above (the "Bonds"). Under the indenture pursuant to which each Series of the Bonds was issued, the Bonds are not subject to early redemption until the aggregate principal balance of the loan portfolio securing the Bonds of each such Series is 10% or less of the original principal balance of such portfolio. However, the redemption provisions of each indenture may be amended to permit an early call of the Bonds of that Series with the consent of the owners of a majority in collective aggregate principal amount of the Bonds of that Series.

The Authority has formally solicited consents to such an amendment from the owners of each Series of the Bonds pursuant to a Consent Solicitation Statement pertaining to each such series of Bonds. Additional information concerning the solicitation of consents may be found on EMMA by visiting: <https://emma.msrb.org>. Bondholders may obtain the Consent Solicitation for their bonds from the information agent, DealVector, The Corporate Actions Team, Telephone: 646-504-1411; email: [CorporateActions@dealvector.com](mailto:CorporateActions@dealvector.com).

Phillip Wambsganss  
Executive Director