

**FFELP Worksheet**

**Issuer :** North Texas Higher Education Authority, Inc.  
**Indenture Name :** Series 1993 Indenture (Combined)  
**Reporting Period :** 07/01/17-09/30/17  
**Contact :** Brent Spitzer

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**Certificate/Note/Bond Status**

	Series / Tranche 2002A	Series / Tranche 2002B	Series / Tranche 2003A-3	Series / Tranche 2003-2A	Series / Tranche 2003-2B	Total Balance
Beginning Principal Balance (\$)	\$ 64,800,000.00	\$ 9,050,000.00	\$ 12,950,000.00	\$ 65,000,000.00	\$ 7,800,000.00	\$ 159,600,000.00
Interest Paid (\$)	\$ 224,124.06	\$ 34,686.39	\$ 46,259.93	\$ 232,697.56	\$ 30,963.67	\$ 568,731.61
Principal Paid (\$)	\$ 3,000,000.00	\$ 450,000.00	\$ 650,000.00	\$ 2,900,000.00	\$ 300,000.00	\$ 7,300,000.00
Ending Principal Balance(\$)	\$ 61,800,000.00	\$ 8,600,000.00	\$ 12,300,000.00	\$ 62,100,000.00	\$ 7,500,000.00	\$ 152,300,000.00
Interest Accrued not paid (\$)	\$ 49,268.34	\$ 7,572.78	\$ 5,397.38	\$ 27,250.18	\$ 3,634.84	\$ 93,123.52
<b>Maturity Date</b>	4/1/2041	4/1/2020	10/1/2042	10/1/2043	10/1/2043	
Actual Days in Period	92	92	92	92	92	
Actual Coupon Rate	1.435%	1.585%	1.436%	1.436%	1.586%	
Coupon Type	FRN	FRN	FRN	FRN	FRN	
Parity Ratio	125.21%					

**Student Loan Pool Data-FFELP**

**I. Pool Size (\$)**

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 197,762,779.82	12,090	\$ 16,357.55
Loans Added	\$ 0.00	0	\$ 0.00
Loans Repaid	\$ 7,064,530.86	444	\$ 15,911.11
Ending Balance	\$ 190,698,248.96	11,646	\$ 16,374.57
Weighted Average Coupon (WAC)	5.10%		
Weighted Average Remaining Term	172.36		

**II. Loans by Program Type**

	Beginning of the period		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 21,215,478.09	10.7%	\$ 20,177,821.33	10.6%	7,085
Unsubsidized Stafford	\$ 24,469,857.24	12.4%	\$ 23,430,148.01	12.3%	5,406
SLS	\$ 52,129.89	0.0%	\$ 51,878.39	0.0%	7
PLUS	\$ 2,226,502.33	1.1%	\$ 2,149,440.53	1.1%	205
Consolidation - Subsidized	\$ 67,872,195.18	34.3%	\$ 65,600,503.56	34.4%	5,477
Consolidation - Unsubsidized	\$ 81,926,617.09	41.4%	\$ 79,288,457.14	41.6%	5,627
<b>Total</b>	<b>\$ 197,762,779.82</b>	<b>100%</b>	<b>\$ 190,698,248.96</b>	<b>100%</b>	<b>23,807</b>

**III. Loans by School Type**

	Beginning of the period		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 11,624,711.77	6%	\$ 11,108,766.91	6%	2,304
4-Year	\$ 146,184,693.37	74%	\$ 140,838,214.03	74%	17,958
Proprietary	\$ 8,448,706.30	4%	\$ 8,299,630.65	4%	1,114
Other	\$ 31,504,668.38	16%	\$ 30,451,637.37	16%	2,431
<b>Total</b>	<b>\$ 197,762,779.82</b>	<b>100%</b>	<b>\$ 190,698,248.96</b>	<b>100%</b>	<b>23,807</b>

**IV. Loan Status**

	Beginning of the period		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 241,667.13	0.1%	\$ 250,167.13	0.1%	73
Repayment	\$ 161,959,855.24	81.9%	\$ 151,958,138.73	79.7%	19,035
Forbearance	\$ 22,837,215.84	11.5%	\$ 24,934,181.85	13.1%	2,695
Deferment	\$ 11,563,177.86	5.8%	\$ 12,787,680.01	6.7%	1,874
Claims	\$ 1,160,863.75	0.6%	\$ 768,081.24	0.4%	130
<b>Total</b>	<b>\$ 197,762,779.82</b>	<b>100%</b>	<b>\$ 190,698,248.96</b>	<b>100%</b>	<b>23,807</b>

**V. Loans By Guarantor**

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 140,986,568.12	73.93%
United Student Aid Fund	\$ 1,817,960.11	0.95%
Other	\$ 47,893,720.73	25.11%
<b>Total</b>	<b>\$ 190,698,248.96</b>	<b>100%</b>

**VI. Portfolio Indices**

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 10,458,565.40	\$ 10,178,470.06	5.3%
LIBOR	\$ 187,304,214.42	\$ 180,519,778.90	94.7%	94.7%
<b>Total</b>	<b>\$ 197,762,779.82</b>	<b>\$ 190,698,248.96</b>	<b>100%</b>	<b>100%</b>

VII. Payment Status				VIII. Borrower Benefits (Interest rate reductions)		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 164,027,705.34	92.33%	20,231	25 basis points	\$ 16,938,593.45	8.88%
31-60 days delinquent	\$ 4,423,221.48	2.49%	485	30 basis points	\$ 456,534.31	0.24%
61-90 days delinquent	\$ 2,104,308.26	1.18%	260	50 basis points	\$ 3,555,615.37	1.86%
91-120 days delinquent	\$ 1,943,395.79	1.09%	186	75 basis points	\$ 5,414,665.19	2.84%
121-150 days delinquent	\$ 762,677.52	0.43%	105	100 basis points	\$ 14,515,152.02	7.61%
151-180 days delinquent	\$ 1,455,251.43	0.82%	152	125 basis points	\$ 18,591,347.79	9.75%
181-210 days delinquent	\$ 653,677.02	0.37%	107	150 basis points		0.00%
211-240 days delinquent	\$ 551,107.00	0.31%	77	175 basis points		0.00%
241-270 days delinquent	\$ 391,588.83	0.22%	65	225 basis points	\$ 46,634.40	0.02%
271 & > days delinquent	\$ 1,347,469.15	0.76%	192	250 basis points	\$ 188,675.42	0.10%
<b>Total</b>	<b>\$ 177,660,401.82</b>	<b>100%</b>	<b>21,860</b>	275 basis points	\$ 116,253.11	0.06%
				300 basis points		0.00%
				<b>Total:</b>	<b>\$ 59,823,471.06</b>	<b>31.37%</b>

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments XI. Portfolio Transfers		XII. Limitation Loans		XIII. Top Schools in Portfolio			
Claims Filed	\$ 1,988,152.21	Principal	\$ 6,307,187.12	Transfers In	\$ -	Post 10/1/07 Loans	\$ 26,327,470.47	UT AUSTIN	\$ 27,699,788.90
Claims > 390 days delinq	\$ 90,258.84	Interest	\$ 1,313,867.87	Transfers Out	\$ -	Portfolio %	13.8%	UNIV OF NORTH TX	\$ 14,637,169.17
Claims Rejected	\$ 1,995.45			Exceptional Transfers	\$ -	Rehabilitation Loans	\$ 10,757,205.80	S M UNIV	\$ 12,097,782.58
Default Claims paid during the quarter	\$ 1,741,006.13					Portfolio %	5.6%	UT ARLINGTON	\$ 7,335,202.90
Cumulative Default Claims Paid (Beg. 01/01/10)	\$ 58,197,927.25							STEPHEN F AUSTIN	\$ 5,474,216.12
		<b>Total</b>	<b>\$ 7,621,054.99</b>					<b>Total</b>	<b>\$ 67,244,159.67</b>

**XIV. Servicer Information**

**Servicer # 1.**

	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Nelnet Services	2,430	\$ 20,030,620.47	10.50%	\$ 208,832.13	\$ 182,872.33	\$ -	\$ 80,677.95
<b>Total</b>	2,430	\$ 20,030,620.47	10.50%	\$ 208,832.13	\$ 182,872.33	\$ -	\$ 80,677.95

**Servicer # 2.**

	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Edfinancial Services	13,327	\$ 130,329,136.83	68.34%	\$ 1,358,765.29	\$ 1,189,857.94	\$ 1,995.45	\$ 524,930.70
<b>Total</b>	13,327	\$ 130,329,136.83	68.34%	\$ 1,358,765.29	\$ 1,189,857.94	\$ 1,995.45	\$ 524,930.70

**Servicer #3**

	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
HESC	8,050	\$ 40,338,491.66	21.15%	\$ 420,554.79	\$ 368,275.86	\$ -	\$ 162,472.59
<b>Total</b>	8,050	\$ 40,338,491.66	21.15%	\$ 420,554.79	\$ 368,275.86	\$ -	\$ 162,472.59
<b>Grand Total Servicers</b>	<b>23,807</b>	<b>\$ 190,698,248.96</b>	<b>100.00%</b>	<b>\$ 1,988,152.21</b>	<b>\$ 1,741,006.13</b>	<b>\$ 1,995.45</b>	<b>\$ 768,081.24</b>

1. Rejected subject to cure, aged six months or more.  
2. Outstanding, including rejected aged less than six months.

**Collection Activity - Cash Activity**

<b>(a) Interest Collections</b>	
Regular Interest Collections	\$ 1,313,867.87
Reimbursement by Guarantors	\$ 116,050.16
<b>(b) Principal collections</b>	
Regular Principal Payments	\$ 6,307,187.12
Reimbursement by Guarantors	\$ 2,380,934.72
<b>(c) Governmental Interest and Special Allowance</b>	
	\$ (277,622.99)
<b>(d) Derivative Payments (to the issuer)</b>	
	N/A
<b>(e) Investment Income</b>	
	\$ 22,073.24
<b>(f) Draws from Reserve</b>	
	\$ -
<b>(g) Other (please specify)</b>	
	\$ -
<b>Total Available Funds:</b>	<b>\$ 9,862,490.12</b>

**Waterfall Activity - Cash/Modified Cash Activity**

<b>(a) Rebates</b>	
Arbitrage	\$ -
Consolidation Rebate	\$ 393,318.35
<b>(a) Fees</b>	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 130,871.93
Administration Fee	\$ 247,933.00
Trustee Fee (Annual Payment)	
Bond Rating Fee	\$ -
Remarketing Fee (Quarterly Payment)	\$ -
Commitment Fee (Quarterly Payment)	\$ -
Calculation Agent Fee (Annual Payment)	\$ -
Other	\$ -
<b>(c) Derivative Payments (to the counterparty)</b>	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
<b>(d) Interest Payments</b>	
Accrued and Unpaid Coupon Payment	\$ 93,123.52
Current Coupon Payment	\$ 568,731.61
<b>(e) Principal Payments</b>	
Principal Payment	\$ 7,300,000.00
<b>(f) Reserve Replenishment</b>	
	\$ -
<b>(g) Deposits to other accounts (Redemption Funds)</b>	
	\$ -
<b>(h) Releases back to the issuer</b>	
	\$ -
<b>Total Payments and Fees:</b>	<b>\$ 8,733,978.41</b>
<b>Any Interest Shortfalls?</b>	
	No
<b>Any Principal Shortfalls?</b>	
	No

**Trust Assets Sep-17**

<b>(a) Cash</b>	
Trust Estate	\$ 305,107.78
Operating Account	\$ -
<b>(b) Investments</b>	
Trust Estate	\$ 8,191,884.61
Operating	\$ 371,172.34
Net Student Loans	\$ 190,659,569.12
<b>(c) Accounts Receivable</b>	
	\$ 4,223,805.53
<b>(d) Prepaid Items</b>	
	\$ 25,845.45
<b>(e) Other/Premium/DBIE</b>	
	\$ -
<b>Total Assets:</b>	<b>\$ 203,777,384.83</b>

**Trust Liabilities and Fund Balance:**

<b>(a) Accounts Payable</b>	
Trust Estate	\$ 653,446.24
Operating Account	\$ 44,840.12
<b>(b) Payments due to IRS</b>	
Arbitrage Rebate/EIC	\$ -
<b>(c) Net Bonds Payable</b>	
	\$ 152,300,000.00
<b>(d) Other</b>	
	\$ -
<b>Total Liabilities:</b>	<b>\$ 152,998,286.36</b>
<b>Fund Balance:</b>	
<b>(a) Beginning of year</b>	
	\$ 50,615,840.49
<b>(b) Transfer</b>	
	\$ -
<b>(c) Current year activities</b>	
	\$ 163,257.98
<b>Total Fund Balance:</b>	<b>\$ 50,779,098.47</b>
<b>Total Liabilities &amp; Fund Balance:</b>	<b>\$ 203,777,384.83</b>

**Interest Rate Activity**

<b>Period</b>		
Series 2002A-1	Mode	Rate Average
\$ 20,600,000.00	FRN	1.410%
Series 2002A-2	Mode	Rate Average
\$ 20,600,000.00	FRN	1.410%
Series 2002A-3	Mode	Rate Average
\$ 20,600,000.00	FRN	1.410%
Series 2002B	Mode	Rate Average
\$ 8,600,000.00	FRN	1.560%
Series 2003A-3	Mode	Rate Average
\$ 12,300,000.00	FRN	1.428%
Series 2003-2A-1	Mode	Rate Average
\$ 31,050,000.00	FRN	1.428%
Series 2003-2A-2	Mode	Rate Average
\$ 31,050,000.00	FRN	1.428%
Series 2003-2B	Mode	Rate Average
\$ 7,500,000.00	FRN	1.578%