

NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC.

2010-1 INDENTURE SYNOPSIS

Issuance History:

Bond Name	Bond Mode	Cusip	Class	Date/Year Issued	Original Amount of Bond	Outstanding Effective Date of April 1, 2011	Maturity Date	Tax-Exempt Bonds
Series 2010-1-A1	LIBOR Floating Rate Bonds	662826EW2	Senior	May 25, 2010	\$ 113,960,000.00	\$ 96,560,000.00	07/01/19	\$ 96,560,000.00
Series 2010-1-A2	LIBOR Floating Rate Bonds	662826EX0	Senior	May 25, 2010	\$ 93,240,000.00	\$ 93,240,000.00	07/01/30	\$ 93,240,000.00
					\$ 207,200,000.00	\$ 189,800,000.00		\$ 189,800,000.00
								100%

Maturity / Defeasance History:

Bond Name	Bond Mode	Cusip	Class	Date/Year Redeemed	Amount Remaining in Series Prior to Redemption	Redeemed Amount	Tax-Exempt Bonds
Series 2010-1-A1	LIBOR Floating Rate Bonds	662826EW2	Senior	October 1, 2010	\$ 113,960,000.00	\$ 4,830,000.00	\$ 13,000,000.00
Series 2010-1-A1	LIBOR Floating Rate Bonds	662826EW2	Senior	January 3, 2011	\$ 109,130,000.00	\$ 6,050,000.00	\$ 13,000,000.00
Series 2010-1-A1	LIBOR Floating Rate Bonds	662826EW2	Senior	April 1, 2011	\$ 103,080,000.00	\$ 6,520,000.00	\$ 13,000,000.00
						\$ 17,400,000.00	\$ 39,000,000.00

Participants:

Servicer: Higher Education Servicing Corporation
Subservicers: Edfinancial Services, LLC
 Nelnet, Inc.

Trustee/Paying Agent: Wells Fargo Bank, NA Corporate Trust Services
Rating Agencies: Standard & Poors
 Fitch, Inc.