

Exhibit B-2

**SERIES 2010-1 QUARTERLY DISTRIBUTION DATE INFORMATION FORM
REVISED DECEMBER 15, 2014**

This Quarterly Distribution Date Information form (the "Information Form") is being provided jointly by North Texas Higher Education Authority, Inc. (the "Authority") and Bank of Texas as trustee (the "Trustee") pursuant to Section 5.04 (C) of the Indenture of Trust, dated as May 1, 2010 (the "Indenture"). All capitalized terms used in this Information Form and not otherwise defined shall have the same meanings as assigned to such terms in the Indenture.

The Authority certifies to information provided is Sections **I a-e, II a-d, g, h, j and III a-e** In reliance upon that information, the Trustee in turn certifies to Sections **II e, f, i and III f** and shall make the following deposits and distributions in the following order or priority, to the Persons or to the account specified below by 3:00 p.m. (New York City time) on (the "Quarterly Distribution Date") listed below

Effective Quarterly Distribution Date:

October 1, 2014, (REVISED Dec. 15, 2014)

I Collection of Funds for Distribution:

| | | | |
|---|---|-----------|---------------------|
| a | Available funds received during the immediately preceding Collection Period in the Collection Fund (or, if necessary, other Available Funds on deposit in the Collection Fund as provided in Section 5.04 (C) of the Indenture. | \$ | 5,557,150.51 |
| b | The amount transferred from the Department Rebate Fund pursuant to Section 5.06 of the Indenture | | |
| c | The amount transferred from the Reserve Fund pursuant to Section 5.05 (b), (C) and (d) of the Indenture | \$ | 51,300.00 |
| d | The amount transferred from the Capitalized Interest Fund pursuant to Section 5.03 of the Indenture | \$ | - |
| e | The amount transferred from the Acquisition Fund pursuant to Section 5.02 of the Indenture | \$ | - |
| f | Additional funds obtained from next quarter's "Collections" were used to pay additional bonds (See Note 1 below). | \$ | 1,750,000.00 |
| | Total Funds Available: | <u>\$</u> | <u>7,358,450.51</u> |

Exhibit B-2

SERIES 2010-1 QUARTERLY DISTRIBUTION DATE INFORMATION FORM

October 1, 2014, (REVISED Dec. 15, 2014)

II Distribution of Available Funds:

| | | | | |
|---|---|----|--------------|--------------|
| a | Amounts required to be paid under any applicable Joint Sharing Agreement: | | \$ | - |
| b | To the Trustee: | | \$ | - |
| | (A) Current quarterly Trustee Fee: | | - | |
| | (B) Any unpaid Trustee Fee from prior Quarterly Distribution Dates | \$ | - | |
| c | Servicing Fee to the Administrator | | \$ | 124,562.70 |
| | (A) Remaining unpaid following the Monthly Servicing and Administration Payment Date | \$ | 124,562.70 | |
| | (B) Any unpaid Servicing Fees from prior Monthly Servicing and Administration Payment Dates including adjustments from prior quarters. | \$ | - | |
| d | Administration Fee to the Administrator | | \$ | 27,474.00 |
| | (A) Remaining unpaid following the Monthly Servicing and Administration Payment Date | \$ | 27,474.00 | |
| | (B) Any unpaid Administration Fees from prior Monthly Servicing and Administration Payment Dates including adjustments from prior quarters. | \$ | - | |
| e | Interest Distribution Amounts | | \$ | 280,764.16 |
| | (A) Class A-1 Bondholders' Interest Distribution | \$ | 10,411.67 | |
| | (B) Class A-2 Bondholders' Interest Distribution | \$ | 270,352.49 | |
| f | Principal Distribution Amounts | | \$ | 5,175,000.00 |
| | (A) To the Class A-1 Bondholders (revised - See Note 1 below) | \$ | 5,175,000.00 | |
| | (B) To the Class A-2 Bondholders (until paid in full) | | | |

Exhibit B-2

SERIES 2010-1 QUARTERLY DISTRIBUTION DATE INFORMATION FORM

October 1, 2014, (REVISED Dec. 15, 2014)

| | | |
|--------------------------|--|-----------------|
| g | Amounts to be deposited to the Reserve Fund necessary to reinstate the balance of the Reserve Fund up to the Specified Reserve Fund Balance | \$ - |
| h | To the Administrator, the aggregate unpaid amount of any Carryover Administration and Servicing Fees | \$ - |
| i | Additional Principal Distribution Amounts per Section 5.04 (C) (ix) of the Indenture (A) On the Class A-1 Bonds (B) On the Class A-2 Bonds | \$ - |
| j | To the Authority, any remaining funds if Adjusted Pool Balance divided by the aggregate outstanding principal amount of the bonds, after giving effect to distributions above is not less than 115%. | \$ 1,750,000.00 |
| Total Funds Distributed: | | \$ 7,357,800.86 |

III Information from the immediately preceding quarter.

| | | |
|---|---|-------------------|
| a | Available Funds from the prior collection Period on this Quarterly Distribution | \$ 5,578,038.65 |
| b | If required, other Available Funds on deposit in the Collection Fund | \$ - |
| c | The Parity Ratio as of such Quarterly Distribution Date | 117.5256% |
| d | Specified Reserve Fund Balance for such Quarterly Distribution Date | \$ 996,600.00 |
| e | Pool Balance for such Quarterly Distribution Date | \$ 110,047,448.25 |
| f | Bonds Outstanding as of August 31, 2014 (close of business collection period) | \$ 99,660,000.00 |

NOTE 1. Notice was inadvertently sent to the DTC to pay \$5.175 million of bonds when the amount should have been \$3.425 million. Funds of \$1.75 million from the next quarter's "Collections" were used to pay the additional amount of bonds.

Dated: 12/16/14
 By: Kathryn Bryan
 Executive Director
 North Texas Higher Education
 Authority, Inc.

Dated: 12/16/14
 By: [Signature]
 Authorized Signatory
 BOKF, NA dba Bank of Texas
 as the Trustee