

**FFELP Worksheet**

**Issuer :** North Texas Higher Education Authority, Inc.  
**Indenture Name** Series 2011-1  
**Reporting Period :** 06/01/2013-08/31/13  
**Contact :** Kevin Xu

**Phone:** 817-265-9158

**Certificate/Note/Bond Status**

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 156,962,000.00	\$ 156,962,000.00
Interest Paid (\$)	\$ 548,964.13	\$ 548,964.13
Principal Paid (\$)	\$ 5,085,000.00	\$ 5,085,000.00
Ending Principal Balance(\$)	\$ 151,877,000.00	\$ 151,877,000.00
Interest Accrued not paid (\$)	\$ 359,391.60	\$ 359,391.60
<b>Maturity Date</b>	4/1/2040	
<b>Actual Days in Period</b>	92	
<b>Actual Coupon Rate</b>	1.374%	
<b>Coupon Type</b>	LIBOR Floating Rate Bonds	

**Student Loan Pool Data-FFELP**

**I. Pool Size (\$)**

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 164,499,983.75	11,735	\$ 14,017.89
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 5,108,864.47	445	\$ 11,480.59
Ending Balance	\$ 159,391,119.28	11,290	\$ 14,117.90

**II. Loans by Program Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 18,876,831.19	11.5%	\$ 17,796,363.57	11.2%	6,592
Unsubsidized Stafford	\$ 19,257,497.04	11.7%	\$ 18,390,496.34	11.5%	4,876
SLS	\$ 65,562.22	0.0%	\$ 65,296.81	0.0%	11
PLUS	\$ 2,651,876.87	1.6%	\$ 2,444,909.40	1.5%	608
Consolidation - Subsidized	\$ 54,103,047.88	32.9%	\$ 52,760,506.41	33.1%	4,071
Consolidation - Unsubsidized	\$ 69,545,168.55	42.3%	\$ 67,933,546.75	42.6%	4,390
<b>Total</b>	<b>\$ 164,499,983.75</b>	<b>100%</b>	<b>\$ 159,391,119.28</b>	<b>100%</b>	<b>20,548</b>

**III. Loans by School Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 8,637,753.29	5.3%	\$ 8,158,220.26	5.1%	1623
4-Year	\$ 139,469,219.60	84.8%	\$ 135,319,336.44	84.9%	17139
Proprietary	\$ 4,137,588.08	2.5%	\$ 4,000,813.70	2.5%	826
Other	\$ 12,255,422.78	7.5%	\$ 11,912,748.88	7.5%	960
<b>Total</b>	<b>\$ 164,499,983.75</b>	<b>100%</b>	<b>\$ 159,391,119.28</b>	<b>100%</b>	<b>20,548</b>

**IV. Loan Status**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 1,666,220.41	1.0%	\$ 1,491,933.30	0.9%	386
Repayment	\$ 130,257,555.22	79.2%	\$ 125,151,600.44	78.5%	15766
Forbearance	\$ 13,363,043.15	8.1%	\$ 13,763,762.93	8.6%	1591
Deferment	\$ 18,077,128.68	11.0%	\$ 17,587,890.86	11.0%	2614
Claims	\$ 1,136,036.29	0.7%	\$ 1,395,931.75	0.9%	191
<b>Total</b>	<b>\$ 164,499,983.75</b>	<b>100%</b>	<b>\$ 159,391,119.28</b>	<b>100%</b>	<b>20,548</b>

**V. Loans By Guarantor**

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 158,788,625.09	99.62%
United Student Aid Fund	\$ 596,572.14	0.37%
Other	\$ 5,922.05	0.00%
<b>Total</b>	<b>\$ 159,391,119.28</b>	<b>100%</b>

**VI. Special Allowance Indices**

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
Treasury Bill	\$ 8,746,911.83	\$ 8,503,181.09	5.32%	5.33%
LIBOR based	\$ 155,753,071.92	\$ 150,887,938.19	94.68%	94.67%
<b>Total</b>	<b>\$ 164,499,983.75</b>	<b>\$ 159,391,119.28</b>	<b>100%</b>	<b>100%</b>

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VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 123,571,475.28	88.07%	15,673	25 basis points	\$ 13,720,223.62	8.61%
31-60 days delinquent	\$ 4,669,529.92	3.33%	584	30 basis points	\$ 16,050.11	0.01%
61-90 days delinquent	\$ 2,962,711.75	2.11%	261	50 basis points	\$ 3,327,380.18	2.09%
91-120 days delinquent	\$ 1,941,080.47	1.38%	161	75 basis points	\$ 4,419,903.08	2.77%
121-150 days delinquent	\$ 1,380,589.02	0.98%	143	100 basis points	\$ 13,489,117.96	8.46%
151-180 days delinquent	\$ 1,243,035.11	0.89%	63	125 basis points	\$ 14,232,842.84	8.93%
181-210 days delinquent	\$ 998,751.45	0.71%	127	150 basis points	\$ -	0.00%
211-240 days delinquent	\$ 805,202.32	0.57%	125	175 basis points	\$ -	0.00%
241-270 days delinquent	\$ 445,263.65	0.32%	106	250 basis points	\$ 100,559.01	0.06%
271 & > days delinquent	\$ 2,293,656.15	1.63%	305	275 basis points	\$ 73,636.06	0.05%
<b>Total</b>	<b>\$ 140,311,295.12</b>	<b>100%</b>	<b>17,548</b>	300 basis points	\$ -	0.00%
				<b>Total</b>	<b>\$ 49,379,712.86</b>	<b>30.93%</b>

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
Claims Filed	\$ 3,660,913.82	Principal	4,009,532.98			UNIV OF TEXAS AT AUSTIN	\$ 35,123,971.14
Claims > 390 days delinq	\$ 329,887.42	Interest	1,111,915.35			UNIVERSITY OF NORTH TEXAS	\$ 11,539,154.98
Claims Rejected	\$ 48,935.64					SOUTHERN METHODIST UNIV	\$ 10,360,299.77
Default Claims paid during the quarter	\$ 1,370,403.45					UNIV OF TX AT ARLINGTON	\$ 6,408,223.47
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 15,018,825.08					TEXAS A&M	\$ 6,057,125.25
		<b>Total</b>	<b>\$ 5,121,448.33</b>			<b>Total</b>	<b>\$ 69,488,774.61</b>

XII. Servicer Information									
Servicer # 1.									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
Nelnet Services	37	\$ 164,874.58	0.10%	\$ 3,786.86	\$ 1,417.55	\$ -	\$ 1,443.96		
<b>Total</b>	<b>37</b>	<b>\$ 164,874.58</b>	<b>0.10%</b>	<b>\$ 3,786.86</b>	<b>\$ 1,417.55</b>	<b>\$ -</b>	<b>\$ 1,443.96</b>		
Servicer # 2.									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
Edfinancial Services	14,660	\$ 126,983,647.12	79.67%	\$ 2,916,575.22	\$ 1,091,772.42	\$ 48,935.64	\$ 1,112,110.30		
<b>Total</b>	<b>14,660</b>	<b>\$ 126,983,647.12</b>	<b>79.67%</b>	<b>\$ 2,916,575.22</b>	<b>\$ 1,091,772.42</b>	<b>\$ 48,935.64</b>	<b>\$ 1,112,110.30</b>		
Servicer #3									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
HESC	5,851	\$ 32,242,597.58	20.23%	\$ 740,551.74	\$ 277,213.48	\$ -	\$ 282,377.50		
<b>Total</b>	<b>5,851</b>	<b>\$ 32,242,597.58</b>	<b>20.23%</b>	<b>\$ 740,551.74</b>	<b>\$ 277,213.48</b>	<b>\$ -</b>	<b>\$ 282,377.50</b>		
<b>Grand Total Servicers</b>	<b>20,548</b>	<b>\$ 159,391,119.28</b>	<b>100.00%</b>	<b>\$ 3,660,913.82</b>	<b>\$ 1,370,403.45</b>	<b>\$ 48,935.64</b>	<b>\$ 1,395,931.75</b>		

1. Rejected subject to cure, aged six months or more  
 2. Outstanding, including rejected aged less than six months

# NTHEA Series 2011-1 06/01/2013 -- 08/31/2013

**Collection Activity - Cash Activity** 06/01/2013-08/31/13

<b>(a) Interest Collections</b>	
Regular Interest Collections	\$ 1,111,915.35
Reimbursement by Guarantors	\$ 76,170.59
<b>(b) Principal collections</b>	
Regular Principal Payments	\$ 4,009,532.98
Reimbursement by Guarantors	\$ 1,370,403.45
<b>(c) Governmental Interest and Special Allowance</b>	
\$ (528,426.22)	
<b>(d) Derivative Payments (to the issuer)</b>	
N/A	
<b>(e) Investment Income</b>	
\$ 1,147.90	
<b>(f) Draws from Reserve</b>	
\$ 24,570.00	
<b>(g) Other (please specify)</b>	
\$ -	
<b>Total Available Funds:</b>	<b>\$ 6,065,314.05</b>

**Waterfall Activity - Cash/Modified Cash Activity**

<b>(a) Rebates</b>	
Arbitrage	\$ -
Consolidation Rebate	321,087.96
<b>(a) Fees</b>	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 90,002.99
Administration Fee	\$ 81,000.00
Trustee Fee (Annual Payment)	\$ -
Insurance Provider (Annual Payment)	N/A
Remarketing Fee (Quarterly Payment)	N/A
Commitment Fee (Quarterly Payment)	N/A
Calculation Agent Fee (Annual Payment)	\$ -
Other	\$ -
<b>(c) Derivative Payments (to the counterparty)</b>	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
<b>(d) Interest Payments</b>	
Accrued and Unpaid Coupon Payment	\$ 359,391.60
Current Coupon Payment	\$ 548,964.13
<b>(e) Principal Payments</b>	
Principal Payment	\$ 5,085,000.00
<b>(f) Reserve Replenishment</b>	
\$ -	
<b>(g) Deposits to other accounts (Redemption Fund)</b>	
\$ -	
<b>(h) Releases back to the issuer</b>	
\$ -	
<b>Total Payments and Fees:</b>	<b>\$ 6,485,446.68</b>
Any Interest Shortfalls?	
No	
Any Principal Shortfalls?	
No	

**Trust Assets** Aug-13

<b>(a) Cash</b>	
Trust Estate	\$ -
Operating Account	\$ -
<b>(b) Investments</b>	
Trust Estate & Oper. Account	\$ 7,257,415.00
Net Student Loans	\$ 159,215,680.22
<b>(c) Accounts Receivable</b>	
\$ 1,927,403.27	
<b>(d) Prepaid Items</b>	
\$ 8,093.82	
<b>(e) Other/Premium/DBIE</b>	
\$ 402,867.43	
<b>Total Assets:</b>	<b>\$ 168,811,459.74</b>

**Trust Liabilities and Fund Balance:**

<b>(a) Accounts Payable</b>	
Trust Estate	\$ 646,746.18
Operating Account	\$ 29,402.04
<b>(b) Payments due to IRS</b>	
Arbitrage Rebate/EIC	\$ -
<b>(c) Net Bonds Payable</b>	
\$ 151,012,400.00	
<b>(d) Other</b>	
\$ -	
<b>Total Liabilities:</b>	<b>\$ 151,688,548.22</b>
<b>Fund Balance:</b>	
(a) Beginning of year	\$ 16,998,543.56
(b) Transfer	-
(c) Current year activities	\$ 124,367.96
<b>Total Fund Balance:</b>	<b>\$ 17,122,911.52</b>
<b>Total Liabilities &amp; Fund Balance</b>	<b>\$ 168,811,459.74</b>

**Interest Rate Activity**

Period		
2011-1		Mode
\$	151,877,000.00	LIBOR Floating Rate Bonds
Rate Average		
	1.377%	