

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 06/01/14--08/31/14
Contact : Kevin Xu

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 137,719,000.00	\$ 137,719,000.00
Interest Paid (\$)	\$ 464,169.84	\$ 464,169.84
Principal Paid (\$)	\$ 4,604,000.00	\$ 4,604,000.00
Ending Principal Balance(\$)	\$ 133,115,000.00	\$ 133,115,000.00
Interest Accrued not paid (\$)	\$ 305,961.86	\$ 305,961.86
Maturity Date	4/1/2040	
Actual Days in Period	92	
Actual Coupon Rate	1.334%	
Coupon Type	LIBOR Floating Rate Bonds	

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 146,135,751.11	10,174	\$ 14,363.65
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 4,570,749.02	392	\$ 11,660.07
Ending Balance	\$ 141,565,002.09	9,782	\$ 14,471.99

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 15,546,770.17	10.6%	\$ 14,820,700.52	10.5%	5,614
Unsubsidized Stafford	\$ 16,263,093.63	11.1%	\$ 15,537,659.59	11.0%	4,149
SLS	\$ 22,269.06	0.0%	\$ 22,242.72	0.0%	4
PLUS	\$ 1,845,069.54	1.3%	\$ 1,674,953.53	1.2%	380
Consolidation - Subsidized	\$ 49,009,322.14	33.5%	\$ 47,693,308.85	33.7%	3,741
Consolidation - Unsubsidized	\$ 63,449,226.57	43.4%	\$ 61,816,136.88	43.7%	4,007
Total	\$ 146,135,751.11	100%	\$ 141,565,002.09	100%	17,895

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 7,364,882.33	5.0%	\$ 7,006,615.16	4.9%	1377
4-Year	\$ 124,052,509.61	84.9%	\$ 120,161,919.34	84.9%	14990
Proprietary	\$ 3,594,948.66	2.5%	\$ 3,512,543.54	2.5%	653
Other	\$ 11,123,410.51	7.6%	\$ 10,883,924.05	7.7%	875
Total	\$ 146,135,751.11	100%	\$ 141,565,002.09	100%	17,895

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 940,467.41	0.6%	\$ 789,415.28	0.6%	199
Repayment	\$ 118,442,836.25	81.0%	\$ 114,660,639.31	81.0%	14265
Forbearance	\$ 11,651,795.15	8.0%	\$ 11,920,348.98	8.4%	1311
Deferment	\$ 14,202,880.24	9.7%	\$ 13,596,536.61	9.6%	2023
Claims	\$ 897,772.06	0.6%	\$ 598,061.91	0.4%	97
Total	\$ 146,135,751.11	100%	\$ 141,565,002.09	100%	17,895

V. Loans By Guarantor

	\$	% of loans	VI. Special Allowance Indices				
			Balance		% of Total		
			Beginning	Ending	Beginning	Ending	
Texas Guaranteed Student Loan Corporation	\$ 140,968,580.12	99.58%					
United Student Aid Fund	\$ 590,380.02	0.42%	Treasury Bill	\$ 7,893,259.97	\$ 7,596,744.77	5.40%	5.37%
Other	\$ 6,041.95	0.00%	LIBOR based	\$ 138,242,491.14	\$ 133,968,257.32	94.60%	94.63%
Total	\$ 141,565,002.09	100%	Total	\$ 146,135,751.11	\$ 141,565,002.09	100%	100%

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VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 114,094,145.77	89.71%	14,105	25 basis points	\$ 13,970,895.02	9.87%
31-60 days delinquent	\$ 4,534,151.53	3.57%	530	30 basis points	\$ 29,241.46	0.02%
61-90 days delinquent	\$ 1,918,615.80	1.51%	221	50 basis points	\$ 2,918,828.40	2.06%
91-120 days delinquent	\$ 1,178,135.97	0.93%	156	75 basis points	\$ 4,157,940.77	2.94%
121-150 days delinquent	\$ 1,046,206.59	0.82%	144	100 basis points	\$ 11,848,162.38	8.37%
151-180 days delinquent	\$ 819,578.83	0.64%	102	125 basis points	\$ 13,257,125.80	9.36%
181-210 days delinquent	\$ 978,474.15	0.77%	97	150 basis points		0.00%
211-240 days delinquent	\$ 502,561.91	0.40%	56	175 basis points		0.00%
241-270 days delinquent	\$ 622,747.51	0.49%	65	250 basis points	\$ 83,508.19	0.06%
271 & > days delinquent	\$ 1,484,432.14	1.17%	197	275 basis points	\$ 34,266.15	0.02%
Total	\$ 127,179,050.20	100%	15,673	300 basis points		0.00%
				Total	\$ 46,299,968.17	32.68%

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
Claims Filed	\$ 1,947,843.74	Principal	3,652,005.68			UNIV OF TEXAS AT AUSTIN	\$ 31,057,367.98
Claims > 390 days delinq	\$ 8,382.20	Interest	966,079.07			UNIVERSITY OF NORTH TEXAS	\$ 10,296,808.88
Claims Rejected	\$ -					SOUTHERN METHODIST UNIV	\$ 9,290,981.81
Default Claims paid during the quarter	\$ 938,787.05					UNIV OF TX AT ARLINGTON	\$ 5,563,171.77
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 19,727,980.59					TEXAS A&M	\$ 5,183,839.59
		Total	\$ 4,618,084.75			Total	\$ 61,392,170.03

XII. Servicer Information										
Servicer # 1.										
Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period		Claims Paid during reporting period		Claims rejected status at end of period (1)		Claims outstanding at end of period (2)
				period	period	period (1)	period (2)			
	26	\$ 149,675.38	0.11%	\$ 2,059.44	\$ 992.57	\$ -	\$ -	\$ -	\$ 632.33	
Total	26	\$ 149,675.38	0.11%	\$ 2,059.44	\$ 992.57	\$ -	\$ -	\$ -	\$ 632.33	
Servicer # 2.										
Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period		Claims Paid during reporting period		Claims rejected status at end of period (1)		Claims outstanding at end of period (2)
				period	period	period (1)	period (2)			
	12,649	\$ 112,269,457.48	79.31%	\$ 1,544,755.81	\$ 744,513.91	\$ -	\$ -	\$ -	\$ 474,298.63	
Total	12,649	\$ 112,269,457.48	79.31%	\$ 1,544,755.81	\$ 744,513.91	\$ -	\$ -	\$ -	\$ 474,298.63	
Servicer #3										
HESC	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period		Claims Paid during reporting period		Claims rejected status at end of period (1)		Claims outstanding at end of period (2)
				period	period	period (1)	period (2)			
	5,220	\$ 29,145,869.23	20.59%	\$ 401,028.49	\$ 193,280.57	\$ -	\$ -	\$ -	\$ 123,130.96	
Total	5,220	\$ 29,145,869.23	20.59%	\$ 401,028.49	\$ 193,280.57	\$ -	\$ -	\$ -	\$ 123,130.96	
Grand Total Servicers	17,895	\$ 141,565,002.09	100.00%	\$ 1,947,843.74	\$ 938,787.05	\$ -	\$ -	\$ -	\$ 598,061.91	

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

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Collection Activity - Cash Activity		06/01/14--08/31/14
(a) Interest Collections		
Regular Interest Collections	\$	966,079.07
Reimbursement by Guarantors	\$	51,109.77
(b) Principal collections		
Regular Principal Payments	\$	3,652,005.68
Reimbursement by Guarantors	\$	1,247,394.51
(c) Governmental Interest and Special Allowance		
(d) Derivative Payments (to the issuer)	\$	(443,218.22)
		N/A
(e) Investment Income		
(f) Draws from Reserve	\$	854.58
	\$	21,895.00
(g) Other (please specify)		
	\$	-
Total Available Funds:	\$	5,496,120.39

Waterfall Activity - Cash/Modified Cash Activity	
(a) Rebates	
Arbitrage	\$ -
Consolidation Rebate	294,295.45
(a) Fees	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 79,283.30
Administration Fee	\$ 78,750.00
Trustee Fee (Annual Payment)	\$ -
Insurance Provider (Annual Payment)	N/A
Remarketing Fee (Quarterly Payment)	N/A
Commitment Fee (Quarterly Payment)	N/A
Calculation Agent Fee (Annual Payment)	\$ -
Other	\$ -
(c) Derivative Payments (to the counterparty)	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
(d) Interest Payments	
Accrued and Unpaid Coupon Payment	\$ 305,961.86
Current Coupon Payment	\$ 464,169.84
(e) Principal Payments	
Principal Payment	\$ 4,604,000.00
(f) Reserve Replenishment	
	\$ -
(g) Deposits to other accounts (Redemption Fund)	
	\$ -
(h) Releases back to the issuer	
	\$ -
Total Payments and Fees:	\$ 5,826,460.45
Any Interest Shortfalls?	No
Any Principal Shortfalls?	No

Trust Assets		Aug-14
(a) Cash		
Trust Estate	\$	-
Operating Account	\$	-
(b) Investments		
Trust Estate & Oper. Account	\$	6,775,243.40
Net Student Loans	\$	141,436,433.09
(c) Accounts Receivable		
(d) Prepaid Items	\$	1,618,502.83
	\$	7,326.30
(e) Other/Premium/DBIE		
	\$	-
Total Assets:	\$	149,837,505.62

Trust Liabilities and Fund Balance:	
(a) Accounts Payable	
Trust Estate	\$ 402,960.08
Operating Account	\$ 27,026.64
(b) Payments due to IRS	
Arbitrage Rebate/EIC	\$ -
(c) Net Bonds Payable	
	\$ 133,115,000.00
(d) Other	
	\$ -
Total Liabilities:	\$ 133,544,986.72
Fund Balance:	
(a) Beginning of year	\$ 15,855,444.09
(b) Transfer	
(c) Current year activities	\$ 437,074.81
Total Fund Balance:	\$ 16,292,518.90
Total Liabilities & Fund Balance	\$ 149,837,505.62

Interest Rate Activity		
Period		
2011-1		Mode
\$	133,115,000.00	LIBOR Floating Rate Bonds
Rate Average		
		1.334%