

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 12/01/12-02/28/13
Contact : Kevin Xu

Phone: 817-265-9158

Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 167,328,000.00	\$ 167,328,000.00
Interest Paid (\$)	\$ 631,213.51	\$ 631,213.51
Principal Paid (\$)	\$ 5,452,000.00	\$ 5,452,000.00
Ending Principal Balance(\$)	\$ 161,876,000.00	\$ 161,876,000.00
Interest Accrued not paid (\$)	\$ 367,206.72	\$ 367,206.72
Maturity Date	4/1/2040	
Actual Days in Period	90	
Actual Coupon Rate	1.413%	
Coupon Type	LIBOR Floating Rate Bonds	

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 174,384,947.11	12,571	\$ 13,872.00
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 4,664,719.45	425	\$ 10,975.81
Ending Balance	\$ 169,720,227.66	12,146	\$ 13,973.34

II. Loans by Program Type

	Beginning of the period		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 20,782,432.18	11.9%	\$ 19,849,546.86	11.7%	7,236
Unsubsidized Stafford	\$ 21,129,536.91	12.1%	\$ 20,226,682.70	11.9%	5,333
SLS	\$ 66,921.38	0.0%	\$ 65,720.22	0.0%	15
PLUS	\$ 3,182,783.00	1.8%	\$ 2,878,978.96	1.7%	682
Consolidation - Subsidized	\$ 114,675,724.02	65.8%	\$ 55,558,274.03	32.7%	4,241
Consolidation - Unsubsidized	\$ 14,547,549.62	8.3%	\$ 71,141,024.89	41.9%	4,563
Total	\$ 174,384,947.11	100%	\$ 169,720,227.66	100%	22,070

III. Loans by School Type

	Beginning of the period		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 9,208,232.06	5.3%	\$ 8,958,263.17	5.3%	1774
4-Year	\$ 148,087,077.90	84.9%	\$ 144,029,102.35	84.9%	18396
Proprietary	\$ 4,348,529.37	2.5%	\$ 4,228,875.79	2.5%	911
Other	\$ 12,741,107.78	7.3%	\$ 12,503,986.35	7.4%	989
Total	\$ 174,384,947.11	100%	\$ 169,720,227.66	100%	22,070

IV. Loan Status

	Beginning of the period		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 2,489,798.16	1.4%	\$ 1,761,503.85	1.0%	465
Repayment	\$ 135,480,585.18	77.7%	\$ 134,530,281.02	79.3%	16892
Forbearance	\$ 13,586,277.91	7.8%	\$ 12,904,525.85	7.6%	1425
Deferment	\$ 21,949,937.40	12.6%	\$ 19,022,795.59	11.2%	3025
Claims	\$ 878,348.46	0.5%	\$ 1,501,121.35	0.9%	263
Total	\$ 174,384,947.11	100%	\$ 169,720,227.66	100%	22,070

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 169,129,521.37	99.65%
United Student Aid Fund	\$ 584,784.24	0.34%
Other	\$ 5,922.05	0.00%
Total	\$ 169,720,227.66	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
T-bill based	\$ 8,997,259.90	\$ 8,808,445.56	5.16%	5.19%
LIBOR based	\$ 165,387,687.21	\$ 160,911,782.10	94.84%	94.81%
Total	\$ 174,384,947.11	\$ 169,720,227.66	100%	100.00%

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VII. Payment Status			
	\$ Amount	% Repayment	# of Loans
Current	\$ 129,915,618.12	87.23%	16,276
31-60 days delinquent	\$ 5,739,756.78	3.85%	658
61-90 days delinquent	\$ 3,159,658.07	2.12%	261
91-120 days delinquent	\$ 1,864,871.30	1.25%	244
121-150 days delinquent	\$ 1,718,550.63	1.15%	207
151-180 days delinquent	\$ 1,241,407.52	0.83%	171
181-210 days delinquent	\$ 866,979.30	0.58%	119
211-240 days delinquent	\$ 948,024.08	0.64%	127
241-270 days delinquent	\$ 965,562.96	0.65%	123
271 & > days delinquent	\$ 2,515,499.46	1.69%	394
Total	\$ 148,935,928.22	100%	18,580

VIII. Borrower Benefits		
	\$ Amount	%
25 basis points	\$ 12,421,632.45	7.32%
30 basis points	\$ 91,054.41	0.05%
50 basis points	\$ 3,410,607.81	2.01%
75 basis points	\$ 4,632,129.34	2.73%
100 basis points	\$ 14,065,735.42	8.29%
125 basis points	\$ 14,889,932.21	8.77%
150 basis points	\$ -	0.00%
175 basis points	\$ -	0.00%
250 basis points	\$ 135,022.97	0.08%
275 basis points	\$ 61,685.92	0.04%
300 basis points	\$ -	0.00%
Total	\$ 49,707,800.53	29.25%

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)	
Claims Filed	\$ 3,073,558.31	Principal	3,957,471.43
Claims > 390 days delinq	\$ 500,959.80	Interest	1,103,944.71
Claims Rejected	\$ -		
Default Claims paid during the quarter	\$ 743,557.85		
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 12,046,338.96		
		Total	\$ 5,061,416.14

XI. Top Schools in Portfolio		
UNIV OF TEXAS AT AUSTIN	\$	37,570,011.09
UNIVERSITY OF NORTH TEXAS	\$	12,068,141.85
SOUTHERN METHODIST UNIV	\$	10,819,996.43
UNIV OF TX AT ARLINGTON	\$	6,873,441.21
TEXAS A&M	\$	6,705,928.61
Total	\$	74,037,519.19

XII. Servicer Information

Servicer # 1.				\$ Amt. of claims filed during reporting period		Claims Paid during reporting period		Claims rejected status at end of period (1)		Claims outstanding at end of period (2)	
Netnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced								
	43	\$ 223,792.43	0.13%	\$	4,052.78	\$	980.45	\$	-	\$	1,979.37
Total	43	\$ 223,792.43	0.13%	\$	4,052.78	\$	980.45	\$	-	\$	1,979.37

Servicer # 2.				\$ Amt. of claims filed during reporting period		Claims Paid during reporting period		Claims rejected status at end of period (1)		Claims outstanding at end of period (2)	
Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced								
	15,919	\$ 136,080,199.77	80.18%	\$	2,464,352.27	\$	596,178.21	\$	-	\$	1,203,586.02
Total	15,919	\$ 136,080,199.77	80.18%	\$	2,464,352.27	\$	596,178.21	\$	-	\$	1,203,586.02

Servicer #3				\$ Amt. of claims filed during reporting period		Claims Paid during reporting period		Claims rejected status at end of period (1)		Claims outstanding at end of period (2)	
HESC	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced								
	6,108	\$ 33,416,235.46	19.69%	\$	605,153.25	\$	146,399.19	\$	-	\$	295,555.96
Total	6,108	\$ 33,416,235.46	19.69%	\$	605,153.25	\$	146,399.19	\$	-	\$	295,555.96

Grand Total Servicers				\$ Amt. of claims filed during reporting period		Claims Paid during reporting period		Claims rejected status at end of period (1)		Claims outstanding at end of period (2)	
	22,070	\$ 169,720,227.66	100.00%	\$	3,073,558.31	\$	743,557.85	\$	-	\$	1,501,121.35

1. Rejected subject to cure, aged six months or more
2. Outstanding, including rejected aged less than six months

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Collection Activity - Cash Activity	12/01/12-02/28/13
(a) Interest Collections	
Regular Interest Collections	\$ 1,103,944.71
Reimbursement by Guarantors	\$ 18,347.25
(b) Principal collections	
Regular Principal Payments	\$ 3,957,471.43
Reimbursement by Guarantors	\$ 1,025,709.39
(c) Governmental Interest and Special Allowance	\$ (476,930.63)
(d) Derivative Payments (to the issuer)	N/A
(e) Investment Income	\$ 2,011.49
(f) Draws from Reserve	\$ 49,785.00
(g) Other (please specify)	-
Total Available Funds:	\$ 5,680,338.64

Waterfall Activity - Cash/Modified Cash Activity	
(a) Rebates	
Arbitrage	-
Consolidation Rebate	\$ 351,120.60
(a) Fees	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 99,425.54
Administration Fee	\$ 81,000.00
Trustee Fee (Annual Payment)	-
Insurance Provider (Annual Payment)	N/A
Remarketing Fee (Quarterly Payment)	N/A
Commitment Fee (Quarterly Payment)	N/A
Calculation Agent Fee (Annual Payment)	-
Other	-
(c) Derivative Payments (to the counterparty)	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
(d) Interest Payments	
Accrued and Unpaid Coupon Payment	\$ 367,206.72
Current Coupon Payment	\$ 631,213.51
(e) Principal Payments	
Principal Payment	\$ 5,452,000.00
(f) Reserve Replenishment	-
(g) Deposits to other accounts (Redemption Fund)	-
(h) Releases back to the issuer	-
Total Payments and Fees:	\$ 6,981,966.37
Any Interest Shortfalls?	No
Any Principal Shortfalls?	No

Trust Assets	Feb-13
(a) Cash	
Trust Estate	\$ -
Operating Account	\$ -
(b) Investments	
Trust Estate & Oper. Account	\$ 6,853,823.25
Net Student Loans	\$ 169,440,200.11
(c) Accounts Receivable	\$ 1,946,008.54
(d) Prepaid Items	\$ 1,374.25
(e) Other/Premium/DBIE	\$ 410,439.43
Total Assets:	\$ 178,651,845.58

Trust Liabilities and Fund Balance:	
(a) Accounts Payable	
Trust Estate	\$ 480,313.51
Operating Account	\$ 33,352.01
(b) Payments due to IRS	
Arbitrage Rebate/EIC	-
(c) Net Bonds Payable	\$ 160,995,140.00
(d) Other	-
Total Liabilities:	\$ 161,508,805.52
Fund Balance:	
(a) Beginning of year	\$ 16,998,543.56
(b) Transfer	\$ 144,496.50
(c) Current year activities	\$ -
Total Fund Balance:	\$ 17,143,040.06
Total Liabilities & Fund Balance	\$ 178,651,845.58

Interest Rate Activity		
Period		
2011-1	Mode	
\$	161,876,000.00	LIBOR Floating Rate Bonds
Rate Average	1.494%	