

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 12/01/13-02/28/14
Contact : Kevin Xu

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 146,526,000.00	\$ 146,526,000.00
Interest Paid (\$)	\$ 510,384.86	\$ 510,384.86
Principal Paid (\$)	\$ 4,428,000.00	\$ 4,428,000.00
Ending Principal Balance(\$)	\$ 142,098,000.00	\$ 142,098,000.00
Interest Accrued not paid (\$)	\$ 308,284.77	\$ 308,284.77
Maturity Date	4/1/2040	
Actual Days in Period	90	
Actual Coupon Rate	1.348%	
Coupon Type	LIBOR Floating Rate Bonds	

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 155,030,644.05	10,921	\$ 14,195.65
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 4,138,031.16	370	\$ 11,183.87
Ending Balance	\$ 150,892,612.89	10,551	\$ 14,301.26

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 17,046,742.74	11.0%	\$ 16,288,032.20	10.8%	6,104
Unsubsidized Stafford	\$ 17,729,171.51	11.4%	\$ 17,046,540.77	11.3%	4,530
SLS	\$ 22,338.60	0.0%	\$ 22,339.16	0.0%	5
PLUS	\$ 2,244,550.20	1.4%	\$ 2,035,699.48	1.3%	511
Consolidation - Subsidized	\$ 51,465,024.42	33.2%	\$ 50,346,456.11	33.4%	3,914
Consolidation - Unsubsidized	\$ 66,522,816.58	42.9%	\$ 65,153,545.17	43.2%	4,202
Total	\$ 155,030,644.05	100%	\$ 150,892,612.89	100%	19,266

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 7,981,192.20	5.1%	\$ 7,773,281.58	5.2%	1515
4-Year	\$ 131,611,072.21	84.9%	\$ 128,144,624.25	84.9%	16123
Proprietary	\$ 3,833,489.09	2.5%	\$ 3,647,588.53	2.4%	713
Other	\$ 11,604,890.55	7.5%	\$ 11,327,118.53	7.5%	915
Total	\$ 155,030,644.05	100%	\$ 150,892,612.89	100%	19,266

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 1,115,435.73	0.7%	\$ 972,257.26	0.6%	248
Repayment	\$ 122,588,489.91	79.1%	\$ 119,957,073.51	79.5%	15061
Forbearance	\$ 13,068,005.70	8.4%	\$ 12,439,768.29	8.2%	1419
Deferment	\$ 17,147,001.80	11.1%	\$ 16,511,336.63	10.9%	2402
Claims	\$ 1,111,710.91	0.7%	\$ 1,012,177.20	0.7%	136
Total	\$ 155,030,644.05	100%	\$ 150,892,612.89	100%	19,266

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 150,278,510.67	99.59%
United Student Aid Fund	\$ 608,125.07	0.40%
Other	\$ 5,977.15	0.00%
Total	\$ 150,892,612.89	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
Treasury Bill	\$ 8,231,359.62	\$ 8,038,613.53	5.31%	5.33%
LIBOR based	\$ 146,799,284.43	\$ 142,853,999.36	94.69%	94.67%
Total	\$ 155,030,644.05	\$ 150,892,612.89	100%	100%

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VII. Payment Status				VIII. Borrower Benefits			
	\$ Amount	% Repayment	# of Loans		\$ Amount	%	
Current	\$ 118,349,726.63	88.71%	14,993	25 basis points	\$ 13,873,150.11	9.19%	
31-60 days delinquent	\$ 4,396,165.26	3.30%	456	30 basis points	\$ 15,442.82	0.01%	
61-90 days delinquent	\$ 2,337,952.63	1.75%	286	50 basis points	\$ 3,000,107.96	1.99%	
91-120 days delinquent	\$ 1,865,962.31	1.40%	172	75 basis points	\$ 4,520,100.05	3.00%	
121-150 days delinquent	\$ 1,420,773.27	1.06%	130	100 basis points	\$ 12,653,397.20	8.39%	
151-180 days delinquent	\$ 844,381.56	0.63%	94	125 basis points	\$ 13,683,667.35	9.07%	
181-210 days delinquent	\$ 742,602.93	0.56%	110	150 basis points		0.00%	
211-240 days delinquent	\$ 934,544.20	0.70%	96	175 basis points		0.00%	
241-270 days delinquent	\$ 852,606.21	0.64%	74	250 basis points	\$ 99,862.94	0.07%	
271 & > days delinquent	\$ 1,664,304.00	1.25%	205	275 basis points	\$ 42,479.68	0.03%	
Total	\$ 133,409,019.00	100%	16,616	300 basis points	\$ -	0.00%	
				Total	\$ 47,888,208.11	31.71%	

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)				XI. Top Schools in Portfolio			
Claims Filed	\$ 2,261,852.76	Principal	3,368,750.02			UNIV OF TEXAS AT AUSTIN	\$	33,170,799.67			
Claims > 390 days delinq	\$ 13,933.98	Interest	1,065,359.94			UNIVERSITY OF NORTH TEXAS	\$	11,080,224.90			
Claims Rejected	\$ 6,307.28					SOUTHERN METHODIST UNIV	\$	9,792,378.96			
Default Claims paid during the quarter	\$ 995,323.76					UNIV OF TX AT ARLINGTON	\$	5,960,019.51			
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 17,627,894.94					TEXAS A&M	\$	5,701,578.92			
		Total	\$ 4,434,109.96			Total	\$	65,705,001.96			

XII. Servicer Information									
Servicer # 1.									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
Nelnet Services	28	\$ 156,503.59	0.10%	\$ 2,345.96	\$ 1,032.34	\$ -	\$ 1,049.82		
Total	28	\$ 156,503.59	0.10%	\$ 2,345.96	\$ 1,032.34	\$ -	\$ 1,049.82		
Servicer # 2.									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
Edfinancial Services	13,647	\$ 119,707,884.48	79.33%	\$ 1,794,399.37	\$ 789,621.83	\$ 6,307.28	\$ 802,992.20		
Total	13,647	\$ 119,707,884.48	79.33%	\$ 1,794,399.37	\$ 789,621.83	\$ 6,307.28	\$ 802,992.20		
Servicer #3									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Claims Paid during reporting period	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
HESC	5,591	\$ 31,028,224.82	20.56%	\$ 465,107.43	\$ 204,669.59	\$ -	\$ 208,135.18		
Total	5,591	\$ 31,028,224.82	20.56%	\$ 465,107.43	\$ 204,669.59	\$ -	\$ 208,135.18		
Grand Total Servicers	19,266	\$ 150,892,612.89	100.00%	\$ 2,261,852.76	\$ 995,323.76	\$ 6,307.28	\$ 1,012,177.20		

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

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Collection Activity - Cash Activity		12/01/13-02/28/14
(a) Interest Collections		
Regular Interest Collections	\$	1,065,359.94
Reimbursement by Guarantors	\$	50,368.15
(b) Principal collections		
Regular Principal Payments	\$	3,368,750.02
Reimbursement by Guarantors	\$	1,211,350.41
(c) Governmental Interest and Special Allowance		
(d) Derivative Payments (to the issuer)	\$	(303,865.96)
		N/A
(e) Investment Income		
	\$	568.17
(f) Draws from Reserve		
	\$	26,755.00
(g) Other (please specify)		
	\$	-
Total Available Funds:	\$	5,419,285.73

Waterfall Activity - Cash/Modified Cash Activity	
(a) Rebates	
Arbitrage	\$ -
Consolidation Rebate	308,698.74
(a) Fees	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 82,555.37
Administration Fee	\$ 78,750.00
Trustee Fee (Annual Payment)	\$ -
Insurance Provider (Annual Payment)	N/A
Remarketing Fee (Quarterly Payment)	N/A
Commitment Fee (Quarterly Payment)	N/A
Calculation Agent Fee (Annual Payment)	\$ -
Other	\$ -
(c) Derivative Payments (to the counterparty)	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
(d) Interest Payments	
Accrued and Unpaid Coupon Payment	\$ 308,284.77
Current Coupon Payment	\$ 510,384.86
(e) Principal Payments	
Principal Payment	\$ 4,428,000.00
(f) Reserve Replenishment	
	\$ -
(g) Deposits to other accounts (Redemption Fund)	
	\$ -
(h) Releases back to the issuer	
	\$ -
Total Payments and Fees:	\$ 5,716,673.74
Any Interest Shortfalls?	No
Any Principal Shortfalls?	No

Trust Assets		Feb-14
(a) Cash		
Trust Estate	\$	-
Operating Account	\$	-
(b) Investments		
Trust Estate & Oper. Account	\$	6,147,331.31
Net Student Loans	\$	150,757,736.61
(c) Accounts Receivable		
	\$	1,658,294.34
(d) Prepaid Items		
	\$	1,454.00
(e) Other/Premium/DBIE		
	\$	395,295.43
Total Assets:	\$	158,960,111.69

Trust Liabilities and Fund Balance:	
(a) Accounts Payable	
Trust Estate	\$ 409,842.24
Operating Account	\$ 28,920.63
(b) Payments due to IRS	
Arbitrage Rebate/EIC	\$ -
(c) Net Bonds Payable	
	\$ 141,249,660.00
(d) Other	
	\$ -
Total Liabilities:	\$ 141,688,422.87
Fund Balance:	
(a) Beginning of year	\$ 17,122,911.52
(b) Transfer	
(c) Current year activities	\$ 148,777.30
Total Fund Balance:	\$ 17,271,688.82
Total Liabilities & Fund Balance	\$ 158,960,111.69

Interest Rate Activity		
Period		
2011-1		Mode
\$	142,098,000.00	LIBOR Floating Rate Bonds
Rate Average		
		1.357%