

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 12/01/16-02/28/17
Contact : Brent Spitzer

*****Servicing and Administration Fees Revised 10/04/2017*****

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 96,868,000.00	\$ 96,868,000.00
Interest Paid (\$)	\$ 481,638.78	\$ 481,638.78
Principal Paid (\$)	\$ 3,127,000.00	\$ 3,127,000.00
Ending Principal Balance(\$)	\$ 93,741,000.00	\$ 93,741,000.00
Interest Accrued not paid (\$)	\$ 311,375.65	\$ 311,375.65
Maturity Date	4/1/2040	

Actual Days in Period	90
Actual Coupon Rate	2.09789%
Coupon Type	LIBOR Floating Rate Bonds

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 108,352,964.55	7027	\$ 15,419.52
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 3,055,514.05	251	\$ 12,173.36
Ending Balance	\$ 105,297,450.50	6,776	\$ 15,539.77

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 9,583,655.98	8.8%	\$ 9,137,127.06	8.7%	3,574
Unsubsidized Stafford	\$ 10,302,744.89	9.5%	\$ 9,808,790.70	9.3%	2,637
SLS	\$ 23,795.11	0.0%	\$ 23,728.48	0.0%	4
PLUS	\$ 954,253.96	0.9%	\$ 921,362.29	0.9%	134
Consolidation - Subsidized	\$ 37,580,167.32	34.7%	\$ 36,732,991.88	34.9%	2,705
Consolidation - Unsubsidized	\$ 49,908,347.29	46.1%	\$ 48,673,450.09	46.2%	3,454
Total	\$ 108,352,964.55	100%	\$ 105,297,450.50	100%	12,508

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 5,399,800.23	5.0%	\$ 5,363,749.74	5.1%	981
4-Year	\$ 91,443,769.26	84.4%	\$ 87,233,783.88	82.8%	10267
Proprietary	\$ 2,697,586.40	2.5%	\$ 2,721,240.23	2.6%	466
Other	\$ 8,811,808.66	8.1%	\$ 9,978,676.65	9.5%	794
Total	\$ 108,352,964.55	100%	\$ 105,297,450.50	100%	12,508

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 244,487.27	0.2%	\$ 231,280.20	0.2%	50
Repayment	\$ 91,262,665.15	84.2%	\$ 87,799,517.10	83.4%	10423
Forbearance	\$ 9,480,865.85	8.7%	\$ 10,431,238.20	9.9%	1041
Deferment	\$ 6,923,810.59	6.4%	\$ 6,626,841.80	6.3%	943
Claims	\$ 441,135.69	0.4%	\$ 208,573.20	0.2%	51
Total	\$ 108,352,964.55	100%	\$ 105,297,450.50	100%	12,508

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 104,834,014.50	99.56%
United Student Aid Fund	\$ 457,086.62	0.43%
Other	\$ 6,349.38	0.01%
Total	\$ 105,297,450.50	100%

VI. Special Allowance Indices

		Balance		% of Total	
		Beginning	Ending	Beginning	Ending
		Treasury Bill	\$ 6,662,479.19	\$ 6,563,904.50	6.10%
LIBOR based	\$ 101,690,485.36	\$ 98,733,546.00	93.90%	93.77%	
Total	\$ 108,352,964.55	\$ 105,297,450.50	100%	100%	

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VII. Payment Status			
	\$ Amount	% Repayment	# of Loans
Current	\$ 86,892,164.94	88.27%	10,262
31-60 days delinquent	\$ 3,305,950.21	3.36%	321
61-90 days delinquent	\$ 1,828,008.97	1.86%	204
91-120 days delinquent	\$ 1,606,176.36	1.63%	180
121-150 days delinquent	\$ 1,036,338.07	1.05%	126
151-180 days delinquent	\$ 1,210,298.39	1.23%	98
181-210 days delinquent	\$ 1,200,000.91	1.22%	101
211-240 days delinquent	\$ 581,006.23	0.59%	67
241-270 days delinquent	\$ 225,675.46	0.23%	55
271 & > days delinquent	\$ 553,708.96	0.56%	101
Total	\$ 98,439,328.50	100%	11,515

	\$ Amount	%
25 basis points	\$ 10,062,439.83	9.56%
30 basis points	\$ 21,822.94	0.02%
50 basis points	\$ 2,232,484.34	2.12%
75 basis points	\$ 2,634,905.77	2.50%
100 basis points	\$ 8,627,118.60	8.19%
125 basis points	\$ 9,782,250.39	9.29%
150 basis points	\$ -	0.00%
175 basis points	\$ -	0.00%
250 basis points	\$ 27,252.57	0.03%
275 basis points	\$ 19,123.89	0.02%
300 basis points	\$ -	0.00%
Total	\$ 33,407,398.33	31.71%

IX. Claims Activity Outstanding at End of Quarter

	\$		
Claims Filed	\$ 258,917.14	Principal	2,915,295.63
Claims > 390 days delinq	\$ 75,360.97	Interest	732,919.32
Claims Rejected	\$ 78,323.13		
Default Claims paid during the quarter	\$ 309,634.55		
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 24,149,892.15		
Total	\$	Total	\$ 3,648,214.95

X. Quarterly Collections (excludes claim payments)

XI. Top Schools in Portfolio

UNIV OF TEXAS AT AUSTIN	\$ 20,719,813.53
UNIVERSITY OF NORTH TEXAS	\$ 7,114,833.29
SOUTHERN METHODIST UNIV	\$ 7,004,917.93
UNIV OF TX AT ARLINGTON	\$ 4,120,938.43
TEXAS CHRISTIAN UNIV	\$ 3,566,481.86
Total	\$ 42,526,985.04

XII. Servicer Information

Servicer # 1.

	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Nelnet Services	18	\$ 127,313.48	0.12%	\$ 313.05	\$ 374.37	\$ -	\$ 252.18
Total	18	\$ 127,313.48	0.12%	\$ 313.05	\$ 374.37	\$ -	\$ 252.18

Servicer # 2.

	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Edfinancial Services	8,978	\$ 85,517,781.44	81.22%	\$ 210,280.68	\$ 251,471.04	\$ 298.40	\$ 169,393.63
Total	8,978	\$ 85,517,781.44	81.22%	\$ 210,280.68	\$ 251,471.04	\$ 298.40	\$ 169,393.63

Servicer #3

	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
HESC	3,512	\$ 19,652,355.58	18.66%	\$ 48,323.41	\$ 57,789.13	\$ 78,024.73	\$ 38,927.39
Total	3,512	\$ 19,652,355.58	18.66%	\$ 48,323.41	\$ 57,789.13	\$ 78,024.73	\$ 38,927.39

Grand Total Servicers	12,508	\$ 105,297,450.50	100.00%	\$ 258,917.14	\$ 309,634.55	\$ 78,323.13	\$ 208,573.20
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1. Rejected subject to cure, aged six months or more

2. Outstanding, including rejected aged less than six months

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Collection Activity - Cash Activity	12/01/16-02/28/17	Trust Assets	Feb-17	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		2011-1
Regular Interest Collections	\$ 732,919.32	Trust Estate	\$ -	\$
Reimbursement by Guarantors	\$ 15,114.13	Operating Account	\$ -	93,741,000.00
				Mode
				LIBOR Floating Rate Bonds
(b) Principal collections		(b) Investments		Rate Average
Regular Principal Payments	\$ 2,915,295.63	Trust Estate & Oper. Account	\$ 4,697,184.27	2.02175%
Reimbursement by Guarantors	\$ 491,479.63	Net Student Loans	\$ 105,156,246.36	
(c) Governmental Interest and Special Allowance	\$ (176,183.44)	(c) Accounts Receivable	\$ 1,879,022.94	
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 1,266.00	
(e) Investment Income	\$ 4,487.47	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ 15,635.00			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 3,998,747.74	Total Assets:	\$ 111,733,719.57	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 603,877.56
Consolidation Rebate	\$ 227,131.73	Operating Account	\$ 41,349.77
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 61,194.91	(c) Net Bonds Payable	\$ 93,741,000.00
Administration Fee	\$ 80,001.00	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ -	Total Liabilities:	\$ 94,386,227.33
Insurance Provider (Annual Payment)	N/A		
Remarketing Fee (Quarterly Payment)	N/A	Fund Balance:	
Commitment Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 17,297,259.33
Calculation Agent Fee (Annual Payment)	\$ -	(b) Transfer	\$ -
Other (Bond Rating fee)	\$ -	(c) Current year activities	\$ 50,232.91
(c) Derivative Payments (to the counterparty)		Total Fund Balance:	\$ 17,347,492.24
Cap	N/A	Total Liabilities & Fund Balance:	\$ 111,733,719.57
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 311,375.65		
Current Coupon Payment	\$ 481,638.78		
(e) Principal Payments			
Principal Payment	\$ 3,127,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redemption Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 4,288,342.07		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		