

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 12/01/18-02/28/2019
Contact : Brent Spitzer

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 72,422,000.00	\$ 72,422,000.00
Interest Paid (\$)	\$ 654,067.22	\$ 654,067.22
Principal Paid (\$)	\$ 2,408,000.00	\$ 2,408,000.00
Ending Principal Balance(\$)	\$ 70,014,000.00	\$ 70,014,000.00
Interest Accrued not paid (\$)	\$ 440,259.71	\$ 440,259.71
Maturity Date	4/1/2040	

Actual Days in Period	90
Actual Coupon Rate	3.90300%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 125.43% (Parity ratio displayed using the asset balances for the cutoff period 02/28/2019, for the 04/01/2019 distribution.)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 84,993,516.86	5,113	\$ 16,623.02
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 2,643,807.78	224	\$ 11,802.71
Ending Balance	\$ 82,349,709.08	4,889	\$ 16,843.88

Weighted Average Coupon (WAC)	5.22%
Weighted Average Remaining Term (WAM)	171.58

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 6,836,386.36	8.0%	\$ 6,444,288.12	7.8%	2,397
Unsubsidized Stafford	\$ 7,518,087.24	8.8%	\$ 7,118,535.22	8.6%	1,817
SLS	\$ 24,722.46	0.0%	\$ 25,299.08	0.0%	3
PLUS	\$ 676,442.76	0.8%	\$ 661,666.49	0.8%	79
Consolidation - Subsidized	\$ 29,859,878.12	35.1%	\$ 28,982,784.87	35.2%	2,352
Consolidation - Unsubsidized	\$ 40,077,999.92	47.2%	\$ 39,117,135.30	47.5%	2,508
Total	\$ 84,993,516.86	100%	\$ 82,349,709.08	100%	9,156

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 4,515,213.41	5.3%	\$ 4,447,834.30	5.4%	645
4-Year	\$ 69,346,149.00	81.6%	\$ 66,923,750.64	81.3%	7512
Proprietary	\$ 3,074,477.12	3.6%	\$ 3,104,447.38	3.8%	392
Other	\$ 8,057,677.33	9.5%	\$ 7,873,676.76	9.6%	607
Total	\$ 84,993,516.86	100%	\$ 82,349,709.08	100%	9,156

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 106,797.16	0.1%	\$ 102,069.16	0.1%	24
Repayment	\$ 71,724,631.41	84.4%	\$ 68,896,745.40	83.7%	7775
Forbearance	\$ 9,041,227.15	10.6%	\$ 9,692,667.61	11.8%	819
Deferment	\$ 3,664,907.56	4.3%	\$ 3,358,450.23	4.1%	510
Claims	\$ 455,953.58	0.5%	\$ 299,776.68	0.4%	28
Total	\$ 84,993,516.86	100%	\$ 82,349,709.08	100%	9,156

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 81,887,941.39	99.44%
Great Lakes (Former:United Student Aid Fund)	\$ 461,767.69	0.56%
Other		0.00%
Total	\$ 82,349,709.08	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 5,564,755.16	\$ 5,511,361.38	6.5%
LIBOR based	\$ 79,428,761.70	\$ 76,838,347.70	93.5%	93.3%
Total	\$ 84,993,516.86	\$ 82,349,709.08	100%	100%

VII. Payment Status			
	\$ Amount	% Repayment	# of Loans
Current	\$ 72,186,974.04	91.50%	8,051
31-60 days delinquent	\$ 2,149,162.71	2.72%	149
61-90 days delinquent	\$ 1,097,523.50	1.39%	103
91-120 days delinquent	\$ 517,627.09	0.66%	57
121-150 days delinquent	\$ 1,047,749.16	1.33%	68
151-180 days delinquent	\$ 385,867.38	0.49%	44
181-210 days delinquent	\$ 329,435.46	0.42%	29
211-240 days delinquent	\$ 328,213.48	0.42%	28
241-270 days delinquent	\$ 230,184.33	0.29%	33
271 & > days delinquent	\$ 616,452.54	0.78%	60
Total	\$ 78,889,189.69	100%	8,622

VIII. Borrower Benefits		
	\$ Amount	%
25-30 basis points	\$ 9,575,903.85	11.63%
50 basis points	\$ 1,917,749.02	2.33%
75-80 basis points	\$ 2,320,308.15	2.82%
100 basis points	\$ 6,844,963.42	8.31%
125 basis points	\$ 7,116,007.32	8.64%
150 basis points	\$ 6,278.53	0.01%
155 basis points	\$ 1,327.67	0.00%
250 basis points	\$ 44,963.78	0.05%
275 basis points	\$ 130,534.52	0.16%
300 basis points	\$ 6,148.08	0.01%
325 basis points	\$ 9,926.57	0.01%
Total	\$ 27,974,110.91	33.95%

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)	
Claims Filed	\$ 556,021.14	Principal	2,160,250.53
Claims > 390 days delinq	\$ 31,829.59	Interest	573,064.39
Claims Rejected	\$ 3,390.32		
Default Claims paid during the quarter	\$ 556,146.97		
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 28,290,539.81		
		Total	\$ 2,733,314.92

XI. Top Schools in Portfolio	
UNIV OF TEXAS AT AUSTIN	\$ 15,791,095.19
UNIVERSITY OF NORTH TEXAS	\$ 5,793,922.96
SOUTHERN METHODIST UNIV	\$ 5,498,132.69
UNIV OF TX AT ARLINGTON	\$ 3,172,106.88
TEXAS CHRISTIAN UNIV	\$ 2,765,362.80
Total	\$ 33,020,620.52

XII. Servicer Information

Servicer # 1.							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Nelnet Services	11	\$ 105,888.31	0.13%	\$ 714.95	\$ 715.11	\$ -	\$ 385.46
Total	11	\$ 105,888.31	0.13%	\$ 714.95	\$ 715.11	\$ -	\$ 385.46

Servicer # 2.							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Edfinancial Services	6,641	\$ 67,275,138.56	81.69%	\$ 454,238.39	\$ 454,341.19	\$ -	\$ 244,900.90
Total	6,641	\$ 67,275,138.56	81.69%	\$ 454,238.39	\$ 454,341.19	\$ -	\$ 244,900.90

Servicer #3							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
HELIUM	2,504	\$ 14,968,682.21	18.18%	\$ 101,067.80	\$ 101,090.67	\$ -	\$ 54,490.32
Total	2,504	\$ 14,968,682.21	18.18%	\$ 101,067.80	\$ 101,090.67	\$ -	\$ 54,490.32

Grand Total Servicers							
	9,156	\$ 82,349,709.08	100.00%	\$ 556,021.14	\$ 556,146.97	\$ -	\$ 299,776.68

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity

12/01/18-02/28/2019

(a) Interest Collections	
Regular Interest Collections	\$ 573,064.39
Reimbursement by Guarantors	\$ 41,114.04
(b) Principal collections	
Regular Principal Payments	\$ 2,160,250.53
Reimbursement by Guarantors	\$ 712,198.04
(c) Governmental Interest and Special Allowance	\$ 41,037.89
(d) Derivative Payments (to the issuer)	N/A
(e) Investment Income	\$ 19,446.65
(f) Draws from Reserve	\$ 14,112.08
(g) Other (please specify)	\$ -
Total Available Funds:	\$ 3,561,223.62

Trust Assets

Feb-19

(a) Cash	
Trust Estate	\$ -
Operating Account	\$ -
(b) Investments	
Trust Estate & Oper. Accto	\$ 3,798,740.61
Net Student Loans	\$ 82,279,902.76
(c) Accounts Receivable	\$ 2,220,299.66
(d) Prepaid Items	\$ 10,781.63
(e) Other/Premium/DBIE	\$ -
Total Assets:	\$ 88,309,724.66

Interest Rate Activity

Period		
2011-1		Mode
\$	70,014,000.00	LIBOR Floating Rate Bonds
Rate Average		3.69950%

Waterfall Activity - Cash/Modified Cash Activity

(a) Rebates	
Arbitrage	\$ -
Consolidation Rebate	182,041.97
(a) Fees	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 47,239.75
Administration Fee	\$ 75,000.00
Trustee Fee (Annual Payment)	\$ 10,000.00
Insurance Provider (Annual Payment)	N/A
Remarketing Fee (Quarterly Payment)	N/A
Commitment Fee (Quarterly Payment)	N/A
Calculation Agent Fee (Annual Payment)	\$ -
Other (Bond Rating fee)	\$ 7,500.00
(c) Derivative Payments (to the counterparty)	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
(d) Interest Payments	
Accrued and Unpaid Coupon Payment	\$ 440,259.71
Current Coupon Payment	\$ 654,067.22
(e) Principal Payments	
Principal Payment	\$ 2,408,000.00
(f) Reserve Replenishment	\$ -
(g) Deposits to other accounts (Redemption Fund)	\$ -
(h) Releases back to the issuer	\$ -
Total Payments and Fees:	\$ 3,824,108.65
Any Interest Shortfalls?	No
Any Principal Shortfalls?	No

Trust Liabilities and Fund Balance:

(a) Accounts Payable	
Trust Estate	\$ 500,476.72
Operating Account	\$ 14,055.06
(b) Payments due to IRS	
Arbitrage Rebate/EIC	\$ -
(c) Net Bonds Payable	\$ 70,014,000.00
(d) Other	\$ -
Total Liabilities:	\$ 70,528,531.78
Fund Balance:	
(a) Beginning of year	\$ 17,795,962.51
(b) Transfer	\$ (151,225.34)
(c) Current year activities	\$ 136,455.71
Total Fund Balance:	\$ 17,781,192.88
Total Liabilities & Fund Balance:	\$ 88,309,724.66