

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 12/01/2019-02/29/2020
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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 62,703,000.00	\$ 62,703,000.00
Interest Paid (\$)	\$ 518,122.88	\$ 518,122.88
Principal Paid (\$)	\$ 1,988,000.00	\$ 1,988,000.00
Ending Principal Balance(\$)	\$ 60,715,000.00	\$ 60,715,000.00
Interest Accrued not paid (\$)	\$ 318,280.12	\$ 318,280.12
Maturity Date	4/1/2040	

Actual Days in Period	91
Actual Coupon Rate	3.19863%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio

129.53%

 (Parity ratio displayed using the asset balances for the cutoff period 02/29/2020)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 75,775,703.45	4,310	\$ 17,581.37
Loans Added	\$ -	0.00	\$ -
Loans Repaid	\$ 2,096,876.30	175	\$ 11,982.15
Ending Balance	\$ 73,678,827.15	4135	\$ 17,818.34

Weighted Average Coupon (WAC)	5.30
Weighted Average Remaining Term (WAM)	165.69

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 5,670,111.54	7.5%	\$ 5,458,009.39	7.4%	1,961
Unsubsidized Stafford	\$ 6,395,347.59	8.4%	\$ 6,186,947.23	8.4%	1,501
SLS	\$ 26,035.40	0.0%	\$ 23,729.17	0.0%	3
PLUS	\$ 592,717.69	0.8%	\$ 586,893.38	0.8%	61
Consolidation - Subsidized	\$ 26,857,925.03	35.4%	\$ 26,145,582.16	35.5%	2,082
Consolidation - Unsubsidized	\$ 36,233,566.20	47.8%	\$ 35,277,665.82	47.9%	2,225
Total	\$ 75,775,703.45	100%	\$ 73,678,827.15	100%	7,833

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 2,964,582.54	3.91%	\$ 3,036,484.45	4.12%	411
4-Year	\$ 62,358,748.17	82.29%	\$ 61,047,786.28	82.86%	6543
Proprietary	\$ 3,166,561.61	4.18%	\$ 2,451,350.53	3.33%	339
Other	\$ 7,285,811.13	9.61%	\$ 7,143,205.89	9.70%	540
Total	\$ 75,775,703.45	100%	\$ 73,678,827.15	100%	7,833

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 84,588.00	0.1%	\$ 45,084.00	0.1%	11
Repayment	\$ 62,958,661.74	83.1%	\$ 62,756,968.51	85.2%	6,802
Forbearance	\$ 9,336,142.51	12.3%	\$ 7,335,913.81	10.0%	580
Deferment	\$ 3,231,345.74	4.3%	\$ 3,186,693.82	4.3%	409
Claims	\$ 164,965.46	0.2%	\$ 354,167.01	0.5%	31
Total	\$ 75,775,703.45	100%	\$ 73,678,827.15	100%	7,833

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 73,200,910.04	99.35%
Great Lakes (Former: United Student Aid Fund)	\$ 477,917.11	0.65%
Other	\$ -	0.00%
Total	\$ 73,678,827.15	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 5,038,825.07	\$ 4,797,333.45	6.6%
LIBOR based	\$ 70,736,878.38	\$ 68,881,493.70	93.4%	93.5%
Total	\$ 75,775,703.45	\$ 73,678,827.15	100%	100%

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
<i>Current</i>	\$ 65,275,116.13	92.66%	6,920	<i>25 basis points</i>	\$ 7,962,984.70	10.81%
<i>31-60 days delinquent</i>	\$ 2,140,026.35	3.04%	193	<i>30 basis points</i>	\$ 63,277.24	0.09%
<i>61-90 days delinquent</i>	\$ 821,809.40	1.17%	79	<i>50 basis points</i>	\$ 1,721,401.73	2.34%
<i>91-120 days delinquent</i>	\$ 624,705.17	0.89%	71	<i>75 basis points</i>	\$ 1,955,368.71	2.65%
<i>121-150 days delinquent</i>	\$ 440,831.69	0.63%	40	<i>100 basis points</i>	\$ 5,815,546.19	7.89%
<i>151-180 days delinquent</i>	\$ 219,195.47	0.31%	22	<i>125 basis points</i>	\$ 6,133,238.91	8.32%
<i>181-210 days delinquent</i>	\$ 519,210.83	0.74%	32	<i>155 basis points</i>	\$ 899.86	0.00%
<i>211-240 days delinquent</i>	\$ 88,205.39	0.13%	17	<i>250 basis points</i>	\$ 40,849.73	0.06%
<i>241-270 days delinquent</i>	\$ 79,626.48	0.11%	16	<i>275 basis points</i>	\$ 128,286.68	0.17%
<i>271 & > days delinquent</i>	\$ 238,322.42	0.34%	23	<i>300 basis points</i>	\$ 5,311.82	0.01%
Total	\$ 70,447,049.33	100%	7,413	Total	\$ 23,836,200.92	32.33%

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
<i>Claims Filled</i>	\$ 504,224.05	<i>Principal</i>	\$ 2,165,253.64	<i>UNIV OF TEXAS AT AUSTIN</i>	\$ 14,007,018.52
<i>Claims > 390 days delinq</i>	\$ 3,390.32	<i>Interest</i>	\$ 556,918.96	<i>SOUTHERN METHODIST UNIV</i>	\$ 5,176,998.34
<i>Claims Rejected</i>	\$ 3,390.32			<i>UNIVERSITY OF NORTH TEXAS</i>	\$ 5,112,118.98
<i>Default Claims paid during the quarter</i>	\$ 223,715.54			<i>UNIV OF TX AT ARLINGTON</i>	\$ 2,937,683.79
<i>Cumulative Default Claims Paid(Beg. 01/01/2010)</i>	\$ 29,816,135.49			<i>TEXAS CHRISTIAN UNIV</i>	\$ 2,529,375.04
		Total	\$ 2,722,172.60	Total	\$ 29,763,194.67

XII. Servicer Information

Servicer # 1.								
<i>Nelnet Services</i>	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)		Claims outstanding at end of period (2)
	7	\$ 63,221.96	0.09%	\$ 432.66	\$ 191.96	\$ -	\$ -	\$ 303.90
Total	7	\$ 63,221.96	0.09%	\$ 432.66	\$ 191.96	\$ -	\$ -	\$ 303.90

Servicer # 2.								
<i>Edfinancial Services</i>	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)		Claims outstanding at end of period (2)
	5,688	\$ 60,497,313.82	82.11%	\$ 414,015.83	\$ 183,691.70	\$ -	\$ -	\$ 290,804.75
Total	5,688	\$ 60,497,313.82	82.11%	\$ 414,015.83	\$ 183,691.70	\$ -	\$ -	\$ 290,804.75

Servicer #3								
<i>HELIUM</i>	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)		Claims outstanding at end of period (2)
	2,138	\$ 13,118,291.37	17.80%	\$ 89,775.56	\$ 39,831.87	\$ 3,390.32	\$ -	\$ 63,058.36
Total	2,138	\$ 13,118,291.37	17.80%	\$ 89,775.56	\$ 39,831.87	\$ 3,390.32	\$ -	\$ 63,058.36

Grand Total Servicers								
	7,833	\$ 73,678,827.15	100.00%	\$ 504,224.05	\$ 223,716.49	\$ 3,390.32	\$ -	\$ 354,167.01

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	12/01/2019-02/29/2020	Trust Assets	Feb-20	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		
Regular Interest Collections	\$ 556,918.96	Trust Estate	\$ -	2011-1
Reimbursement by Guarantors	\$ 8,845.47	Operating Account	\$ -	\$ 60,715,000.00
				Mode LIBOR Floating Rate Bonds
(b) Principal collections		(b) Investments		Rate Average
Regular Principal Payments	\$ 2,165,253.64	Trust Estate & Oper. Acc	\$ 3,353,285.22	
Reimbursement by Guarantors	\$ 315,022.50	Net Student Loans	\$ 73,603,780.83	3.19863%
(c) Governmental Interest and Special Allowance	\$ (41,542.42) as of 02/29/2020	(c) Accounts Receivable	\$ 2,257,362.46	
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 10,828.18	
(e) Investment Income	\$ 11,214.11	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ -			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 3,015,712.26	Total Assets:	\$ 79,225,256.69	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 436,583.29
Consolidation Rebate	\$ 165,281.84	Operating Account	\$ 12,775.68
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 37,250.64	(c) Net Bonds Payable	\$ 60,715,000.00
Administration Fee	\$ 64,340.01	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ 10,000.00	Total Liabilities:	\$ 61,164,358.97
Insurance Provider (Annual Payment)	N/A	Fund Balance:	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 17,908,501.78
Commitment Fee (Quarterly Payment)	N/A	Transfer	
Calculation Agent Fee (Annual Payment)	N/A	(b) Current year activities	\$ 152,395.94
Other (Bond Rating)	N/A	Total Fund Balance:	\$ 18,060,897.72
(c) Derivative Payments (to the counterparty)		Total Liabilities & Fund Balance:	\$ 79,225,256.69
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 318,280.12		
Current Coupon Payment	\$ 518,122.88		
(e) Principal Payments			
Principal Payment	\$ 1,988,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redempt. Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 3,101,275.49		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		