

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 09/01/16-11/30/16
Contact : Brent Spitzer

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 101,865,000.00	\$ 101,865,000.00
Interest Paid (\$)	\$ 464,429.13	\$ 464,429.13
Principal Paid (\$)	\$ 4,997,000.00	\$ 4,997,000.00
Ending Principal Balance(\$)	\$ 96,868,000.00	\$ 96,868,000.00
Interest Accrued not paid (\$)	\$ 308,877.04	\$ 308,877.04
Maturity Date	4/1/2040	

Actual Days in Period	91
Actual Coupon Rate	1.94561%
Coupon Type	LIBOR Floating Rate Bonds

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 111,452,910.96	7,295	\$ 15,277.99
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 3,099,946.41	268	\$ 11,566.96
Ending Balance	\$ 108,352,964.55	7027	\$ 15,419.52

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 10,148,761.03	9.1%	\$ 9,583,655.98	8.8%	3,725
Unsubsidized Stafford	\$ 10,777,163.52	9.7%	\$ 10,302,744.89	9.5%	2,759
SLS	\$ 23,556.04	0.0%	\$ 23,795.11	0.0%	4
PLUS	\$ 1,001,005.61	0.9%	\$ 954,253.96	0.9%	150
Consolidation - Subsidized	\$ 38,488,410.83	34.5%	\$ 37,580,167.32	34.7%	3,046
Consolidation - Unsubsidized	\$ 51,014,013.93	45.8%	\$ 49,908,347.29	46.1%	3,256
Total	\$ 111,452,910.96	100%	\$ 108,352,964.55	100%	12,940

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 5,497,250.22	4.9%	\$ 5,399,800.23	5.0%	973
4-Year	\$ 94,225,875.77	84.5%	\$ 91,443,769.26	84.4%	10765
Proprietary	\$ 2,737,127.44	2.5%	\$ 2,697,586.40	2.5%	469
Other	\$ 8,992,657.53	8.1%	\$ 8,811,808.66	8.1%	733
Total	\$ 111,452,910.96	100%	\$ 108,352,964.55	100%	12,940

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 286,724.46	0.3%	\$ 244,487.27	0.2%	58
Repayment	\$ 90,746,132.82	81.4%	\$ 91,262,665.15	84.2%	10814
Forbearance	\$ 13,538,762.13	12.1%	\$ 9,480,865.85	8.7%	1052
Deferment	\$ 6,588,744.03	5.9%	\$ 6,923,810.69	6.4%	979
Claims	\$ 292,547.52	0.3%	\$ 441,135.69	0.4%	37
Total	\$ 111,452,910.96	100%	\$ 108,352,964.55	100%	12,940

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 107,831,734.91	99.52%
United Student Aid Fund	\$ 514,880.25	0.48%
Other	\$ 6,349.39	0.01%
Total	\$ 108,352,964.55	100%

VI. Special Allowance Indices

		Balance		% of Total	
		Beginning	Ending	Beginning	Ending
		Treasury Bill	\$ 6,802,950.93	\$ 6,662,479.19	6.10%
LIBOR based	\$ 104,649,960.03	\$ 101,690,485.36	93.90%	93.85%	
Total	\$ 111,452,910.96	\$ 108,352,964.55	100%	100%	

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VII. Payment Status			
	\$ Amount	% Repayment	# of Loans
Current	\$ 91,034,795.86	89.97%	10,934
31-60 days delinquent	\$ 3,250,552.85	3.21%	312
61-90 days delinquent	\$ 3,069,148.36	3.03%	254
91-120 days delinquent	\$ 1,441,964.65	1.43%	124
121-150 days delinquent	\$ 800,181.89	0.79%	74
151-180 days delinquent	\$ 410,560.22	0.41%	55
181-210 days delinquent	\$ 290,028.12	0.29%	34
211-240 days delinquent	\$ 203,379.47	0.20%	33
241-270 days delinquent	\$ 200,895.42	0.20%	30
271 & > days delinquent	\$ 483,159.85	0.48%	53
Total	\$ 101,184,666.69	100%	11,903

	\$ Amount	%
25 basis points	\$ 12,497,389.64	11.53%
30 basis points	\$ 22,619.69	0.02%
50 basis points	\$ 2,244,208.41	2.07%
75 basis points	\$ 3,250,464.49	3.00%
100 basis points	\$ 8,723,440.57	8.05%
125 basis points	\$ 10,214,574.23	9.43%
150 basis points	\$ -	0.00%
175 basis points	\$ -	0.00%
250 basis points	\$ 29,068.05	0.03%
275 basis points	\$ 20,709.93	0.02%
300 basis points	\$ -	0.00%
Total	\$ 37,002,475.01	34.13%

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)			
Claims Filed	\$ 765,365.64	Principal	2,881,588.36				
Claims > 390 days delinq	\$ 4,572.94	Interest	755,367.97				
Claims Rejected	\$ 78,323.13						
Default Claims paid during the quarter	\$ 211,328.29						
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 23,840,257.60						
		Total	\$ 3,636,956.33				

XI. Top Schools in Portfolio		
UNIV OF TEXAS AT AUSTIN	\$	22,972,529.40
UNIVERSITY OF NORTH TEXAS	\$	7,736,869.97
SOUTHERN METHODIST UNIV	\$	7,380,294.43
UNIV OF TX AT ARLINGTON	\$	4,455,086.00
TEXAS CHRISTIAN UNIV	\$	3,825,272.76
Total	\$	46,370,052.56

XII. Servicer Information									
Servicer # 1.									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
Nelnet Services	19	\$ 128,299.05	0.12%	\$ 906.26	\$ 250.23	\$ -	\$ 522.34		
Total	19	\$ 128,299.05	0.12%	\$ 906.26	\$ 250.23	\$ -	\$ 522.34		
Servicer # 2.									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
Edfinancial Services	9,274	\$ 87,750,948.26	80.99%	\$ 619,840.55	\$ 171,146.75	\$ 298.40	\$ 357,259.03		
Total	9,274	\$ 87,750,948.26	80.99%	\$ 619,840.55	\$ 171,146.75	\$ 298.40	\$ 357,259.03		
Servicer #3									
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
HESC	3,647	\$ 20,473,717.24	18.90%	\$ 144,618.84	\$ 39,931.31	\$ 78,024.73	\$ 83,354.32		
Total	3,647	\$ 20,473,717.24	18.90%	\$ 144,618.84	\$ 39,931.31	\$ 78,024.73	\$ 83,354.32		
Grand Total Servicers	12,940	\$ 108,352,964.55	100.00%	\$ 765,365.64	\$ 211,328.29	\$ 78,323.13	\$ 441,135.69		

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

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Collection Activity - Cash Activity	09/01/16-11/30/16	Trust Assets	Nov-16	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		2011-1
Regular Interest Collections	\$ 755,367.97	Trust Estate	\$ -	Mode
Reimbursement by Guarantors	\$ 20,481.24	Operating Account	\$ -	\$ 96,868,000.00 LIBOR Floating Rate Bonds
(b) Principal collections		(b) Investments		Rate Average
Regular Principal Payments	\$ 2,881,588.36	Trust Estate & Oper. Account	\$ 4,777,858.88	1.879%
Reimbursement by Guarantors	\$ 616,777.47	Net Student Loans	\$ 108,213,297.52	
(c) Governmental Interest and Special Allowance	\$ (188,900.88)	(c) Accounts Receivable	\$ 1,876,999.94	
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 4,601.82	
(e) Investment Income	\$ 5,095.59	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ 24,985.00			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 4,115,394.75	Total Assets:	\$ 114,872,758.16	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 626,823.32
Consolidation Rebate	232,608.21	Operating Account	\$ 22,058.96
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 61,604.72	(c) Net Bonds Payable	\$ 96,868,000.00
Administration Fee	\$ 80,001.00	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ -	Total Liabilities:	\$ 97,516,882.28
Insurance Provider (Annual Payment)	N/A	Fund Balance:	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 17,297,259.33
Commitment Fee (Quarterly Payment)	N/A	(b) Transfer	\$ -
Calculation Agent Fee (Annual Payment)	\$ -	(c) Current year activities	\$ 58,616.55
Other (Bond Rating fee)	\$ -	Total Fund Balance:	\$ 17,355,875.88
(c) Derivative Payments (to the counterparty)		Total Liabilities & Fund Balance:	\$ 114,872,758.16
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 308,877.04		
Current Coupon Payment	\$ 464,429.13		
(e) Principal Payments			
Principal Payment	\$ 4,997,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redemption Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 6,144,520.10		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		