

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 09/01/17-11/30/17
Contact : Brent Spitzer

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 86,665,000.00	\$ 86,665,000.00
Interest Paid (\$)	\$ 525,463.16	\$ 525,463.16
Principal Paid (\$)	\$ 3,025,000.00	\$ 3,025,000.00
Ending Principal Balance(\$)	\$ 83,640,000.00	\$ 83,640,000.00
Interest Accrued not paid (\$)	\$ 339,439.00	\$ 339,439.00
Maturity Date	4/1/2040	
Actual Days in Period	91	
Actual Coupon Rate	2.43500%	
Coupon Type	LIBOR Floating Rate Bonds	
Parity Ratio	121.22%	

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 98,625,754.38	6,253	\$ 15,772.55
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 2,736,285.24	237	\$ 11,545.51
Ending Balance	\$ 95,889,469.14	6,016	\$ 15,939.07
Weighted Average Coupon (WAC)	5.05%		
Weighted Average Remaining Term (WAM)	177.21		

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 8,380,865.48	8.5%	\$ 8,046,689.40	8.4%	3,096
Unsubsidized Stafford	\$ 9,083,942.41	9.2%	\$ 8,794,988.62	9.2%	2,294
SLS	\$ 24,162.73	0.0%	\$ 24,683.12	0.0%	4
PLUS	\$ 845,692.82	0.9%	\$ 816,773.92	0.9%	109
Consolidation - Subsidized	\$ 34,610,051.39	35.1%	\$ 33,647,685.83	35.1%	2,755
Consolidation - Unsubsidized	\$ 45,681,039.55	46.3%	\$ 44,558,648.25	46.5%	2,928
Total	\$ 98,625,754.38	100%	\$ 95,889,469.14	100%	11,186

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 5,044,126.10	5.1%	\$ 4,849,213.74	5.1%	816
4-Year	\$ 80,841,623.78	82.0%	\$ 78,647,897.31	82.0%	9198
Proprietary	\$ 3,379,258.08	3.4%	\$ 3,392,150.87	3.5%	448
Other	\$ 9,360,746.42	9.5%	\$ 9,000,207.22	9.4%	724
Total	\$ 98,625,754.38	100%	\$ 95,889,469.14	100%	11,186

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 201,244.16	0.2%	\$ 140,922.16	0.1%	31
Repayment	\$ 80,167,864.05	81.3%	\$ 79,971,408.19	83.4%	9364
Forbearance	\$ 12,403,812.16	12.6%	\$ 10,012,807.02	10.4%	995
Deferment	\$ 5,249,289.21	5.3%	\$ 5,450,557.40	5.7%	773
Claims	\$ 603,544.80	0.6%	\$ 313,774.37	0.3%	23
Total	\$ 98,625,754.38	100%	\$ 95,889,469.14	100%	11,186

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 95,394,955.93	99.48%
United Student Aid Fund	\$ 487,905.08	0.51%
Other	\$ 6,608.13	0.01%
Total	\$ 95,889,469.14	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 6,395,434.20	\$ 6,263,555.06	6.5%
LIBOR based	\$ 92,230,005.10	\$ 89,625,914.08	93.5%	93.5%
Total	\$ 98,625,439.30	\$ 95,889,469.14	100%	100%

VII. Payment Status			
	\$ Amount	% Repayment	# of Loans
Current	\$ 83,356,739.91	92.31%	9,779
31-60 days delinquent	\$ 2,185,049.78	2.42%	218
61-90 days delinquent	\$ 1,250,203.21	1.38%	100
91-120 days delinquent	\$ 778,479.64	0.86%	41
121-150 days delinquent	\$ 599,543.36	0.66%	55
151-180 days delinquent	\$ 828,052.77	0.92%	46
181-210 days delinquent	\$ 351,203.52	0.39%	48
211-240 days delinquent	\$ 210,881.85	0.23%	30
241-270 days delinquent	\$ 184,877.01	0.20%	23
271 & > days delinquent	\$ 552,958.53	0.61%	42
Total	\$ 90,297,989.58	100%	10,382

VIII. Borrower Benefits		
	\$ Amount	%
25 basis points	\$ 9,113,329.57	9.50%
30 basis points	\$ 18,336.22	0.02%
50 basis points	\$ 2,115,748.77	2.21%
75 basis points	\$ 2,328,779.56	2.43%
100 basis points	\$ 7,741,233.17	8.07%
125 basis points	\$ 8,675,032.82	9.05%
150 basis points	\$ -	0.00%
175 basis points	\$ -	0.00%
250 basis points	\$ 26,279.26	0.03%
275 basis points	\$ 13,700.51	0.01%
300 basis points	\$ -	0.00%
Total	\$ 30,032,439.88	31.31%

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)	
Claims Filed	\$ 518,540.82	Principal	2,285,519.26
Claims > 390 days delinq	\$ 3,390.32	Interest	624,404.33
Claims Rejected	\$ 3,390.32		
Default Claims paid during the quarter	\$ 649,593.75		
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 25,877,061.98		
		Total	\$ 2,909,923.59

XI. Top Schools in Portfolio	
UNIV OF TEXAS AT AUSTIN	\$ 18,780,990.15
UNIVERSITY OF NORTH TEXAS	\$ 6,573,655.67
SOUTHERN METHODIST UNIV	\$ 6,664,451.38
UNIV OF TX AT ARLINGTON	\$ 3,783,479.40
TEXAS CHRISTIAN UNIV	\$ 3,419,631.82
Total	\$ 39,222,208.42

XII. Servicer Information

Servicer # 1.							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Nelnet Services	16	\$ 124,134.53	0.13%	\$ 671.28	\$ 840.94	\$ -	\$ 406.20
Total	16	\$ 124,134.53	0.13%	\$ 671.28	\$ 840.94	\$ -	\$ 406.20

Servicer # 2.							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Edfinancial Services	8,063	\$ 77,920,624.81	81.26%	\$ 421,370.82	\$ 527,865.59	\$ -	\$ 254,975.81
Total	8,063	\$ 77,920,624.81	81.26%	\$ 421,370.82	\$ 527,865.59	\$ -	\$ 254,975.81

Servicer #3							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
HELIUM	3,107	\$ 17,844,709.80	18.61%	\$ 96,498.71	\$ 120,887.23	\$ 3,390.32	\$ 58,392.36
Total	3,107	\$ 17,844,709.80	18.61%	\$ 96,498.71	\$ 120,887.23	\$ 3,390.32	\$ 58,392.36

Grand Total Servicers							
	11,186	\$ 95,889,469.14	100.00%	\$ 518,540.82	\$ 649,593.75	\$ 3,390.32	\$ 313,774.37

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity

09/01/17-11/30/17

Trust Assets

Aug-17

Interest Rate Activity

(a) Interest Collections	
Regular Interest Collections	\$ 624,404.33
Reimbursement by Guarantors	\$ 41,489.87
(b) Principal collections	
Regular Principal Payments	\$ 2,285,519.26
Reimbursement by Guarantors	\$ 808,311.25
(c) Governmental Interest and Special Allowance	\$ (97,116.96)
(d) Derivative Payments (to the issuer)	N/A
(e) Investment Income	\$ 9,180.99
(f) Draws from Reserve	\$ 15,125.00
(g) Other (please specify)	\$ -
Total Available Funds:	\$ 3,686,913.74

(a) Cash	
Trust Estate	\$ -
Operating Account	\$ -
(b) Investments	
Trust Estate & Oper. Acco	\$ 4,256,754.00
Net Student Loans	\$ 95,825,999.32
(c) Accounts Receivable	\$ 1,711,736.52
(d) Prepaid Items	\$ 4,394.17
(e) Other/Premium/DBIE	\$ -
Total Assets:	\$ 101,798,884.01

Period		Mode
2011-1		LIBOR Floating Rate Bonds
\$	83,640,000.00	
Rate Average	2.41681%	

Waterfall Activity - Cash/Modified Cash Activity

Trust Liabilities and Fund Balance:

(a) Rebates	
Arbitrage	\$ -
Consolidation Rebate	208,038.93
(a) Fees	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 51,510.05
Administration Fee	\$ 81,252.00
Trustee Fee (Annual Payment)	
Insurance Provider (Annual Payment)	N/A
Remarketing Fee (Quarterly Payment)	N/A
Commitment Fee (Quarterly Payment)	N/A
Calculation Agent Fee (Annual Payment)	\$ -
Other (Bond Rating fee)	
(c) Derivative Payments (to the counterparty)	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
(d) Interest Payments	
Accrued and Unpaid Coupon Payment	\$ 339,439.00
Current Coupon Payment	\$ 525,463.16
(e) Principal Payments	
Principal Payment	\$ 3,025,000.00
(f) Reserve Replenishment	\$ -
(g) Deposits to other accounts (Redemption Fund)	\$ -
(h) Releases back to the issuer	\$ -
Total Payments and Fees:	\$ 4,230,703.14
Any Interest Shortfalls?	No
Any Principal Shortfalls?	No

(a) Accounts Payable	
Trust Estate	\$ 540,490.89
Operating Account	\$ 17,411.30
(b) Payments due to IRS	
Arbitrage Rebate/EIC	\$ -
(c) Net Bonds Payable	\$ 83,640,000.00
(d) Other	\$ -
Total Liabilities:	\$ 84,197,902.19
Fund Balance:	
(a) Beginning of year	\$ 17,523,674.65
(b) Transfer	\$ -
(c) Current year activities	\$ 77,307.17
Total Fund Balance:	\$ 17,600,981.82
Total Liabilities & Fund Bal	\$ 101,798,884.01