

Exhibit C

**SERIES 2011-1 QUARTERLY DISTRIBUTION DATE INFORMATION FORM
REVISED DUE TO LIBOR RATE CHANGE FROM 03/28/13 TO 03/27/13**

This Quarterly Distribution Date Information form (the "Information Form") is being provided jointly by North Texas Higher Education Authority, Inc. (the "Authority") and Bank of Texas as trustee (the "Trustee") pursuant to Section 5.04 (c) of the Indenture of Trust, dated as February 1, 2011 (the "Indenture"). All capitalized terms used in this Information Form and not otherwise defined shall have the same meanings as assigned to such terms in the Indenture.

The Authority certifies to information provided in Sections I a-c, II a-d, f, h, i and III a-e. In reliance upon that information, the Trustee in turn certifies to Sections II e, g, j and III f and shall make the following deposits and distributions in the following order or priority, to the Persons or to the account specified below by 3:00 p.m. (New York City time) on (the "Quarterly Distribution Date") listed below

Effective Quarterly Distribution Date: July 1, 2013

I Collection of Funds for Distribution:

| | | | |
|------------------------|---|----|---------------------|
| a | Available funds received during the immediately preceding Collection Period in the Collection Fund (or, if necessary, other Available Funds on deposit in the Collection Fund as provided in Section 5.04 (c) of the Indenture. | \$ | 5,793,096.17 |
| b | The amount transferred from the Department Rebate Fund pursuant to Section 5.06 of the Indenture | \$ | - |
| c | The amount transferred from the Reserve Fund pursuant to Section 5.05 (b), (c) and (d) of the Indenture | \$ | 24,570.00 |
| Total Funds Available: | | \$ | <u>5,817,666.17</u> |

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II. Distribution of Available Funds:

| | | | | |
|---|---|----|--------------|--------------|
| a | Amounts required to be paid under any applicable Joint Sharing Agreement: | | \$ | - |
| b | To the Trustee: | | \$ | - |
| | (A) Current quarterly Trustee Fee: | \$ | - | |
| | (B) Any unpaid Trustee Fee from prior Quarterly Distribution Dates | \$ | - | |
| c | Servicing Fee to the Administrator | | \$ | 99,934.77 |
| | (A) Remaining unpaid following the Monthly Servicing and Administration Payment Date | \$ | 99,934.77 | |
| | (B) Any unpaid Servicing Fees from prior Monthly Servicing and Administration Payment Dates including adjustments from prior quarters. | \$ | - | |
| d | Administration Fee to the Administrator | | \$ | 63,066.00 |
| | (A) Remaining unpaid following the Monthly Servicing and Administration Payment Date | \$ | 63,066.00 | |
| | (B) Any unpaid Administration Fees from prior Monthly Servicing and Administration Payment Dates including adjustments from prior quarters. | \$ | - | |
| e | Interest Distribution Amounts | | \$ | 548,964.13 |
| | (A) Bondholders' Interest Distribution | \$ | 548,964.13 | |
| | (B) Excess Amounts Not Paid | | | |
| f | Amounts to be deposited to the Reserve Fund necessary to reinstate the balance of the Reserve Fund up to the Specified Reserve Fund Balance | | \$ | - |
| g | Principal Distribution Amounts | | \$ | 5,085,000.00 |
| | (A) To the Bondholders (until paid in full) | \$ | 5,085,000.00 | |
| h | To the Administrator, the Subordinate Administration Fee | \$ | 20,701.27 | \$ 20,701.27 |
| i | To the Administrator, the unpaid amount of any Carryover Administration and Servicing Fees | | \$ | - |
| j | Additional Principal Distributions per Section 5.04 (c) (x) of the Indenture | | \$ | - |
| | (A) To the Bondholders (until paid in full) | \$ | - | |

Total Funds Distributed:

| | |
|----|--------------|
| \$ | 5,817,666.17 |
|----|--------------|

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III Information from the immediately preceding quarter.

| | | | |
|---|---|----|----------------|
| a | Available Funds from the prior collection Period on this Quarterly Distribution | \$ | 5,675,430.58 |
| b | If required, other Available Funds on deposit in the Collection Fund | \$ | - |
| c | The Parity Ratio as of such Quarterly Distribution Date | | 110.2581% |
| d | Specified Reserve Fund Balance for such Quarterly Distribution Date | \$ | 784,810.00 |
| e | Pool Balance for such Quarterly Distribution Date | \$ | 166,671,856.55 |
| f | Bonds Outstanding as of <u>May 31, 2013</u> (close of business collection period) | \$ | 156,962,000.00 |

Dated: 7/15/2013

By: Kathryn Buzas
Executive Director
North Texas Higher Education
Authority, Inc.

Dated: 7/15/2013

By: [Signature]
Authorized Signatory
Bank Of Texas
as the Trustee