

**LISTED EVENT NOTICE**  
**(Pursuant to S.E.C. Rule 15c2-12)**

**Filed: June 1, 2023**

**Relating to:**  
**North Texas Higher Education Authority, Inc.**

**Taxable Student Loan Asset-Backed Notes, Series 2021-1**

**Senior Class A-1A      CUSIP No. 66286VAA52**  
**Senior Class A-1B      CUSIP No. 66286VAB36**  
**Subordinate Class B    CUSIP No. 66286VAC1**

**Taxable Student Loan Asset-Backed Bonds, Series 2021-2**

**Senior Class A-1A      CUSIP No. 662826 FN1**  
**Senior Class A-1B      CUSIP No. 662826 FP6**  
**Subordinate Class B    CUSIP No. 662826 FQ4**

This Event Notice (the “Event Notice”) is filed by North Texas Higher Education Authority, Inc. (the “Issuer”), pursuant to the terms of certain Continuing Disclosure Agreements dated as of September 30, 2021 and October 28, 2021 (the “Agreements”) and pertains to the North Texas Higher Education Authority, Inc. Taxable Student Loan Asset-Backed Notes, Series 2021-1 (the “Notes”) and the Taxable Student Loan Asset-Backed Bonds, Series 2021-2 (the “Bonds”). The Notes are described in the Issuer’s Offering Memorandum dated September 16, 2021 (the “Offering Memorandum”). The Bonds are described in the Issuer’s Official Statement dated October 20, 2021 (the “Offering Memorandum”).

Terms used herein that are not defined herein shall have the meanings ascribed to such terms in the Issuer’s Offering Memorandum and/or Official Statement, which is on file with the Municipal Securities Rulemaking Board.

The information in this Event Notice is provided solely to comply with the Issuer’s contractual commitment established by the Agreements to provide the information specified therein. This Event Notice is not made by the Issuer in connection with a purchase or sale of Notes or Bonds, and accordingly is not intended to contain all information material to a decision to purchase or sell Notes or Bonds.

North Texas Higher Education Authority, Inc.  
4381 W. Green Oaks Boulevard Suite 200  
Arlington, Texas 76016  
817/265-9158  
Contact Person: Phillip Wambsganss

## **INCURRENCE OF FINANCIAL OBLIGATION**

On May 18, 2023, the Issuer issued a Note in the principal amount of \$15,000,000 to Bank of America, N.A. pursuant to a Continuing Covenant Agreement between the Issuer and Bank of America, N.A. The Note matures on May 16, 2025. The Note is secured by certain Federal Family Education Loan Program student loans owned by the Issuer. The Issuer plans to use the proceeds of the Note to acquire the ownership interests in certain entities in order to acquire their portfolios of student loans.

## **MISCELLANEOUS**

The information set forth herein has been obtained from the Issuer's records and other sources which are considered reliable. Any statement in this Event Notice which includes a matter of opinion, whether or not expressly so stated, is intended as such, and not as a representation of fact. The information contained in this Event Notice is provided as of the respective dates specified herein and is subject to change without notice, and the filing of this Event Notice shall not, under any circumstances, create any implication that there has been no change in the affairs of the Issuer or in the other matters described herein since the date as of which such information is provided.