

## NOTICE OF PUBLIC HEARING

Notice is hereby given that North Texas Higher Education Authority, Inc. (the “Authority”) will hold a public hearing on May 30, 2024, commencing at 10:00 a.m. in the office of the Higher Education Servicing Corporation, located at 4381 W. Green Oaks Boulevard, Suite 200, Arlington, Texas, to provide an opportunity for all interested persons to be heard with respect to the proposed issuance and sale of the Authority’s student loan revenue bonds and other indebtedness in one or more series in a maximum aggregate stated principal amount not to exceed \$300,000,000 in the three year period commencing with the date of the public hearing (the “Obligations”), pursuant to the plan of finance described herein.

The proceeds of the Obligations will be utilized by the Authority for the purposes of (1) purchasing student loan notes, (2) making student loans in order to finance or refinance qualified education expenses, (3) refunding outstanding obligations of the Authority, and (4) setting aside certain funds for the payment and security of the Obligations and certain expenses in connection with issuance of the Obligations. Student loan notes are notes executed by students (or parents of students) for qualified education expenses and include private credit loans and loans made under the Federal Family Education Loan Program. The loans are to enable students (or their parents) to finance or refinance post-secondary education. The Obligations are obligations of the Authority. They are not payable out of taxes.

All interested persons are invited to attend the hearing and to express their views with respect to the issuance of the Obligations and the related plan of finance. In lieu of attendance at the meeting, written comments may be submitted to the Authority addressed to the undersigned.

North Texas Higher Education Authority, Inc.  
4381 W. Green Oaks Boulevard, Suite 200  
Arlington, Texas 76016

Dated: \_\_\_\_\_