

VOLUNTARY NOTICE OF CONSIDERATION OF FINANCING  
BY NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC.

North Texas Higher Education Authority, Inc. (the “Authority”) expects to post a Preliminary Official Statement on or about July 26, 2024 for the issuance of approximately \$42,200,000\* of Tax-Exempt Education Loan Revenue Bonds, Senior Series 2024-1A (AMT) (the “Proposed Bonds”) pursuant to a new Indenture of Trust, to be dated as of August 1, 2024 (the “Master Indenture”), and a Series 2024-1 Supplemental Indenture of Trust, to be dated as of August 1, 2024 (the “Supplemental Indenture” and, together with the Master Indenture, the “Indenture”), each by and between the Authority and UMB Bank, National Association, as trustee. This issue would be the first issue of bonds under the Indenture. The proceeds of the Proposed Bonds are expected to be used primarily to acquire student loans under the loan programs developed at the request of the Authority by Higher Education Servicing Corporation commonly referred to as the “Texas Extra Credit Loan Programs.”

The Proposed Bonds could be sold as early as the week of August 5, 2024. The exact amounts, maturities, structures and timing of the Proposed Bonds are currently being evaluated by the Authority. The Proposed Bonds are anticipated to be rated by S&P Global Ratings. Potential investors should read the entire Preliminary Official Statement, if and when distributed, as a basis for making informed investment judgments.

The Authority is not obligated to issue the Proposed Bonds or any part thereof. The decision to issue the Proposed Bonds or any part thereof, and the timing of any such issuance, will be made by the Authority, at and subject to its discretion, based on market factors and other considerations. If issued, BofA Securities, Inc. will serve as underwriter for the Proposed Bonds.

This notice does not constitute an offer to sell the Proposed Bonds or the solicitation of an offer to buy, nor shall there be any sale of the Proposed Bonds by any person in any state or other jurisdiction to any person to whom it is unlawful to make such offer, solicitation, or sale in such state or jurisdiction. No dealer, broker, salesperson, or any other person has been authorized to give any information or to make any representation other than those contained in the Preliminary Official Statement, if and when distributed, in connection with the contemplated offering of the Proposed Bonds, and, if given or made, such information or representation must not be relied upon.

This voluntary notice is for informational purposes only. The Authority may modify, discontinue or postpone consideration of the financing at any time, without notice.

Dated: June, 28, 2024

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\* Preliminary, subject to change.